

小規模企業景気動向調査 [2022年10月期調査]

～深刻な原油・原材料費や物価等の高騰による、採算・資金繰り悪化に苦しむ小規模企業景況～

<産業全体> 深刻な原油・原材料費や物価等の高騰による、採算・資金繰り悪化に苦しむ小規模企業景況

10月期の産業全体の業況は、前期と比べ売上額DIがわずかに改善したものの、採算・業況DIが横ばいで推移し、資金繰りがわずかに悪化に転じた。新型コロナウイルスの水際対策の大幅緩和や全国旅行支援等により、観光業を中心にサービス業は売上DIが大幅に改善。一方、全業種で価格転嫁が進まず、コスト高で利益が見込めない、とのコメントが目立つ。また一部の業種で資金繰りにも影響が出始めている。

| DI | 9月 | 10月 | 前月比 |
|------|-------|-------|------|
| 売上額 | ▲40 | ▲22 | 1.8 |
| 採算 | ▲460 | ▲462 | ▲0.2 |
| 資金繰り | ▲34.9 | ▲35.6 | ▲0.7 |
| 業況 | ▲30.5 | ▲30.1 | 0.4 |

<製造業> 改善傾向にあるものの、原材料費高騰等により資金繰りに影響が出始めた製造業

製造業は、全DIが改善した。食料品関連は、採算DIが低水準で推移し続けており、売上増加も原材料費の高騰で利益が残らない、とのコメントが多い。繊維関連は、冬物衣料の需要と、旅行等による外出機会の増加により、売上額・採算DIともに大幅に改善した。機械・金属関連は、2期連続で資金繰りが悪化。受注はあるが、資材等の入荷遅れが売上の停滞を招き、原材料費高騰で採算が悪化し、資金繰りに悪影響が出ている。

| DI | 9月 | 10月 | 前月比 |
|------|-------|-------|-----|
| 売上額 | ▲3.7 | ▲1.1 | 2.6 |
| 採算 | ▲55.6 | ▲54.0 | 1.6 |
| 資金繰り | ▲4.60 | ▲4.29 | 3.1 |
| 業況 | ▲3.75 | ▲3.48 | 2.7 |

<建設業> 深刻な人手不足による売上の停滞や資材高騰により、採算のとれない建設業

建設業は、採算DIが大幅に悪化、売上額・資金繰り・業況DIが小幅に悪化し、全DIが悪化に転じた。歯止めのかからない建設資材の高騰に価格転嫁が追いつかず、採算が悪化。慢性的な人手不足から思うように業績が伸びない、というコメントが多かった。一方、公共事業や災害復旧工事、冬場前の工事需要増加が業界を牽引し、以前に比べ資材の入荷や、納期遅れ等は改善されてきたというコメントも見られた。

| DI | 9月 | 10月 | 前月比 |
|------|-------|-------|------|
| 売上額 | 0.7 | ▲1.4 | ▲2.1 |
| 採算 | ▲48.1 | ▲53.9 | ▲5.8 |
| 資金繰り | ▲3.44 | ▲3.78 | ▲3.4 |
| 業況 | ▲2.83 | ▲3.32 | ▲4.9 |

<小売業> 仕入値の高騰と消費者の購買意欲の鈍化から、資金繰りに苦慮する小売業

小売業は、売上額・資金繰りDIが小幅に悪化し、採算・業況DIは横ばいで推移。衣料品関連は、売上額DIがわずかに悪化した。昨年度同月と比較すると2桁pt超改善。食料品関連は採算DIが低水準で推移。特に資金繰りDIが直近1年間で最低の水準となった。売上は安定してきたが採算が低水準で停滞し、資金繰りにも影響を及ぼし始めた。耐久消費財関連は、資金繰り・採算DIが大幅に悪化し、直近1年間で最も悪化。物価高による消費の冷え込みや、半導体不足からの納期長期化と課題が多い。

| DI | 9月 | 10月 | 前月比 |
|------|-------|-------|------|
| 売上額 | ▲10.7 | ▲12.4 | ▲1.7 |
| 採算 | ▲50.6 | ▲50.8 | ▲0.2 |
| 資金繰り | ▲37.7 | ▲40.3 | ▲2.6 |
| 業況 | ▲38.8 | ▲38.7 | 0.1 |

<サービス業> 観光客と外出需要の増加から、3期連続で改善が続くサービス業

サービス業は、全DIが改善し、特に売上額DIが大幅に改善した。旅館関連は、全DIが大幅改善、売上額DIは20pt近く上昇。訪日客の増加や全国旅行支援の効果が顕著に表れた。クリーニング関連は、売上額DIが大幅に改善も、3期連続で改善していた資金繰りDIが悪化に転じた。エネルギー価格高騰による固定費の上昇が資金繰りに影響を及ぼし始めている。理・美容は、売上額DIがわずかに改善するが、資金繰りDIが小幅に悪化。来客数がコロナ前水準まで戻らず、諸経費の高騰など悩みがつきない。

| DI | 9月 | 10月 | 前月比 |
|------|--------|--------|-----|
| 売上額 | ▲2.3 | 6.0 | 8.3 |
| 採算 | ▲2.99 | ▲2.62 | 3.7 |
| 資金繰り | ▲2.1.6 | ▲2.1.4 | 0.2 |
| 業況 | ▲1.7.4 | ▲1.3.7 | 3.7 |

調査概要

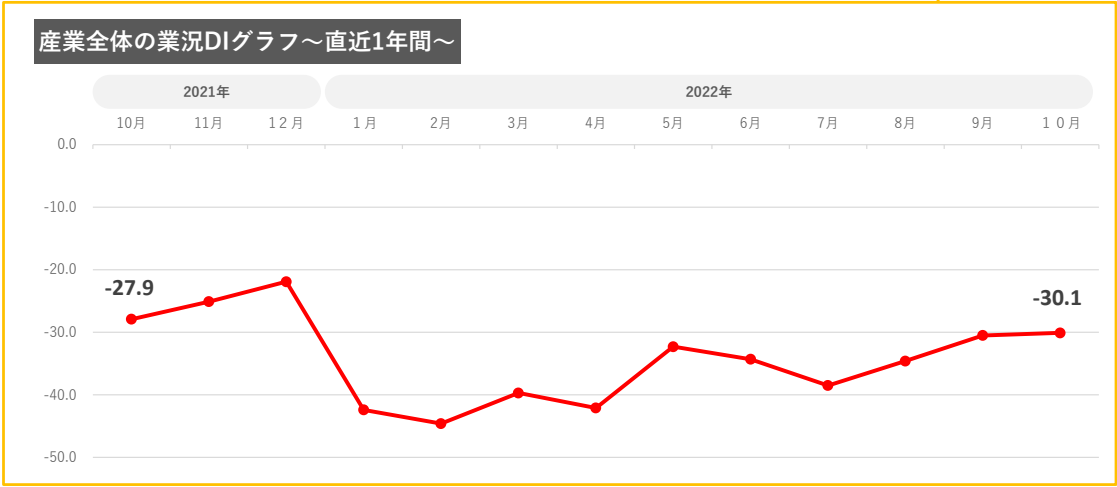
・調査対象:全国約300商工会の経営指導員

・調査時点:2022年10月末

・調査方法:対象商工会経営指導員による調査票への選択記入式

※DI(景気動向指数)は各調査項目について、増加(好転)企業割合から減少(悪化)企業割合を差し引いた値を示す。

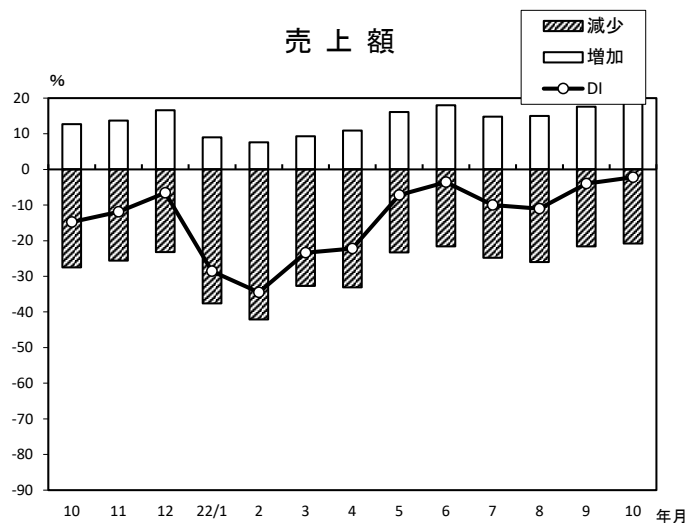
小規模企業景気動向調査 産業全体の業況DIグラフ～過去20年のトレンド～



小規模企業景気動向調査(2022年10月期)

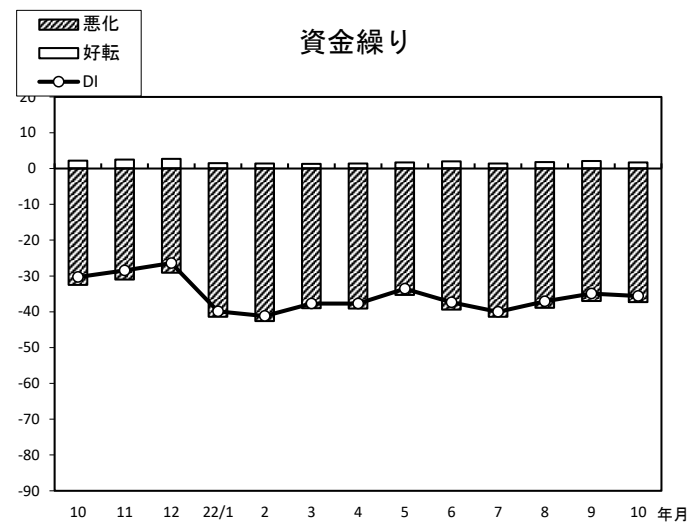
産業全体(前年同月比)

売上額



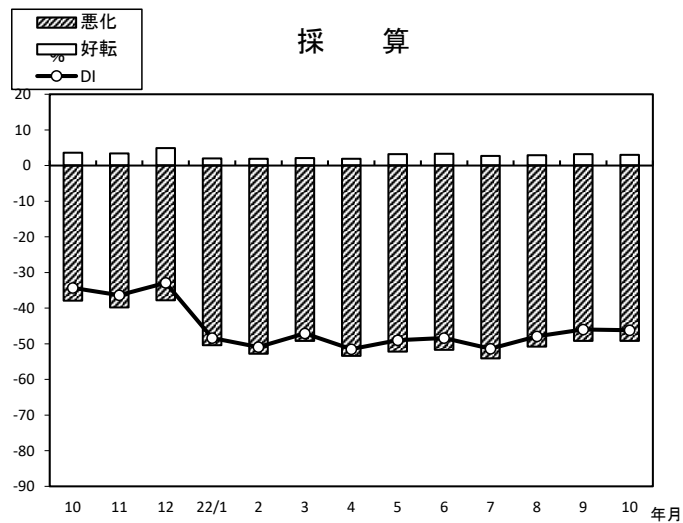
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 12.7 | -27.5 | -14.8 |
| 11 | 13.7 | -25.6 | -11.9 |
| 12 | 16.6 | -23.2 | -6.6 |
| 22/1 | 9.0 | -37.6 | -28.6 |
| 2 | 7.6 | -42.1 | -34.5 |
| 3 | 9.3 | -32.7 | -23.4 |
| 4 | 10.9 | -33.1 | -22.2 |
| 5 | 16.1 | -23.3 | -7.2 |
| 6 | 18.0 | -21.6 | -3.6 |
| 7 | 14.8 | -24.8 | -10.0 |
| 8 | 15.0 | -26.0 | -11.0 |
| 9 | 17.6 | -21.6 | -4.0 |
| 10 | 18.6 | -20.8 | -2.2 |

資金繰り



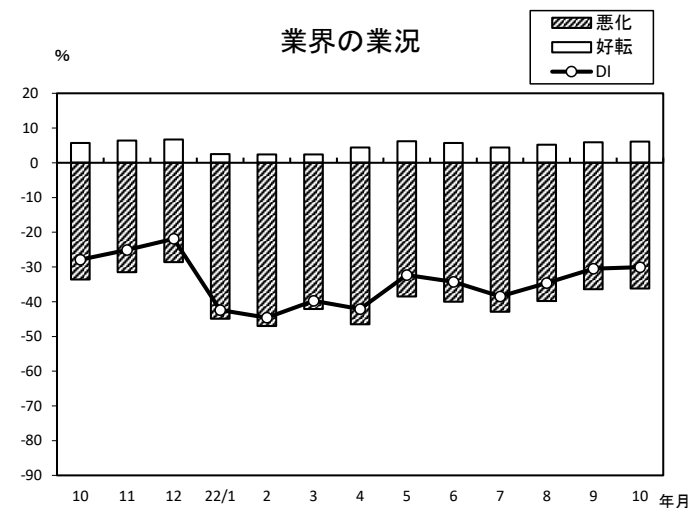
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.2 | -32.5 | -30.3 |
| 11 | 2.5 | -31.0 | -28.5 |
| 12 | 2.7 | -29.1 | -26.4 |
| 22/1 | 1.5 | -41.4 | -39.9 |
| 2 | 1.4 | -42.6 | -41.2 |
| 3 | 1.3 | -39.0 | -37.7 |
| 4 | 1.4 | -39.1 | -37.7 |
| 5 | 1.7 | -35.3 | -33.6 |
| 6 | 2.0 | -39.4 | -37.4 |
| 7 | 1.4 | -41.4 | -40.0 |
| 8 | 1.8 | -38.9 | -37.1 |
| 9 | 2.1 | -37.0 | -34.9 |
| 10 | 1.7 | -37.3 | -35.6 |

採算



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 3.6 | -37.9 | -34.3 |
| 11 | 3.4 | -39.8 | -36.4 |
| 12 | 4.9 | -37.8 | -32.9 |
| 22/1 | 2.0 | -50.4 | -48.4 |
| 2 | 1.9 | -52.8 | -50.9 |
| 3 | 2.1 | -49.2 | -47.1 |
| 4 | 1.9 | -53.4 | -51.5 |
| 5 | 3.2 | -52.2 | -49.0 |
| 6 | 3.3 | -51.7 | -48.4 |
| 7 | 2.7 | -54.1 | -51.4 |
| 8 | 2.9 | -50.8 | -47.9 |
| 9 | 3.2 | -49.2 | -46.0 |
| 10 | 3.0 | -49.2 | -46.2 |

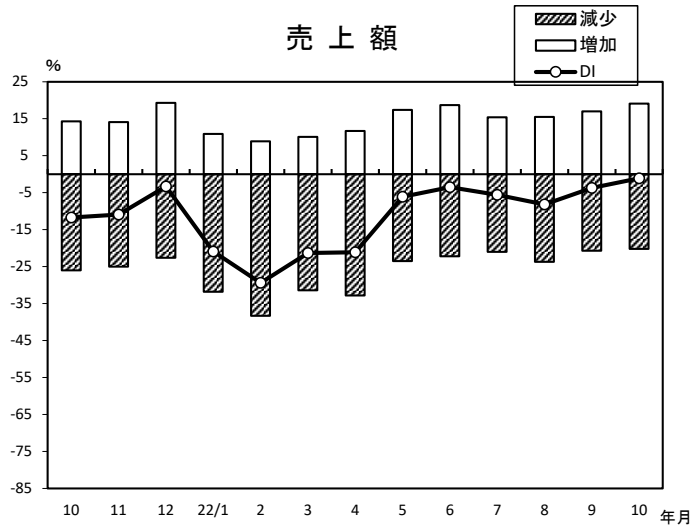
業界の業況



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 5.7 | -33.6 | -27.9 |
| 11 | 6.4 | -31.5 | -25.1 |
| 12 | 6.7 | -28.6 | -21.9 |
| 22/1 | 2.5 | -44.9 | -42.4 |
| 2 | 2.4 | -47.0 | -44.6 |
| 3 | 2.4 | -42.1 | -39.7 |
| 4 | 4.4 | -46.5 | -42.1 |
| 5 | 6.2 | -38.5 | -32.3 |
| 6 | 5.7 | -40.0 | -34.3 |
| 7 | 4.4 | -42.9 | -38.5 |
| 8 | 5.2 | -39.8 | -34.6 |
| 9 | 5.9 | -36.4 | -30.5 |
| 10 | 6.1 | -36.2 | -30.1 |

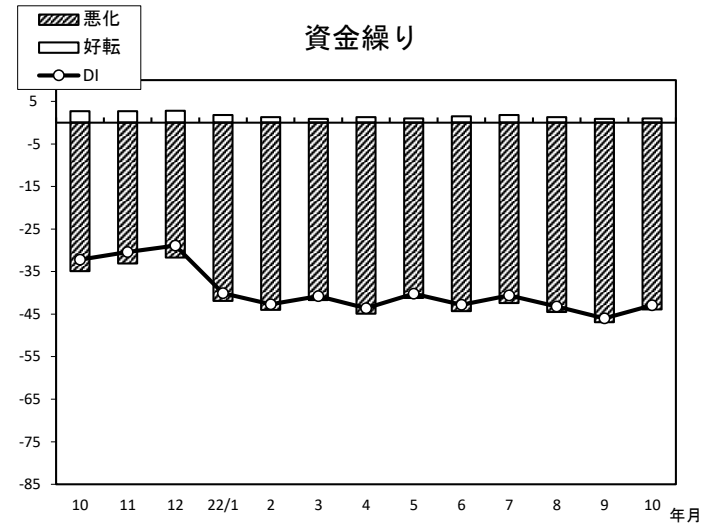
製 造 業(前年同月比)

売上額



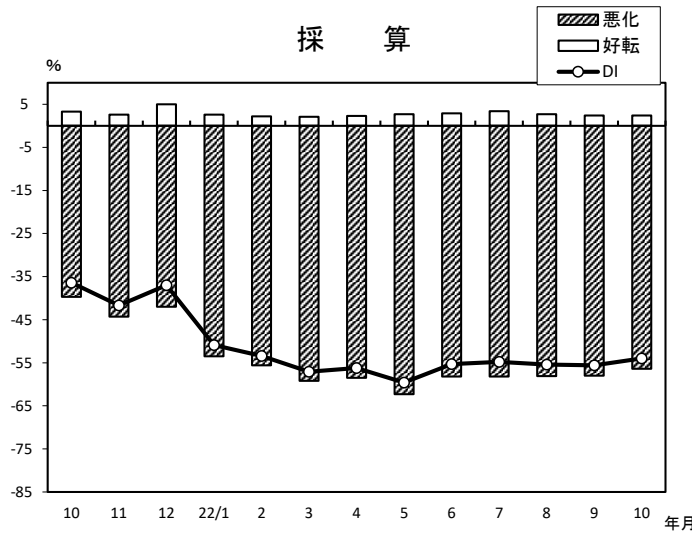
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 14.3 | -26.0 | -11.7 |
| 11 | 14.1 | -25.0 | -10.9 |
| 12 | 19.3 | -22.6 | -3.3 |
| 22/1 | 10.9 | -31.8 | -20.9 |
| 2 | 8.9 | -38.3 | -29.4 |
| 3 | 10.1 | -31.4 | -21.3 |
| 4 | 11.7 | -32.8 | -21.1 |
| 5 | 17.4 | -23.5 | -6.1 |
| 6 | 18.7 | -22.2 | -3.5 |
| 7 | 15.4 | -21.0 | -5.6 |
| 8 | 15.5 | -23.7 | -8.2 |
| 9 | 17.0 | -20.7 | -3.7 |
| 10 | 19.1 | -20.2 | -1.1 |

資金繰り



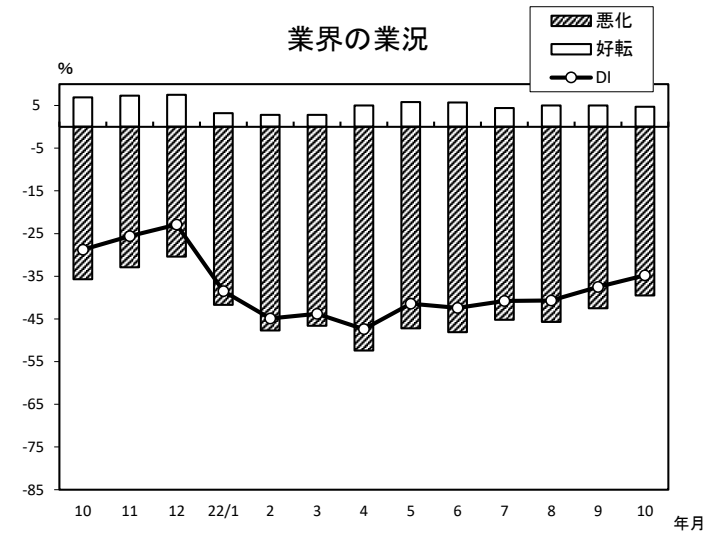
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.7 | -34.9 | -32.2 |
| 11 | 2.7 | -33.1 | -30.4 |
| 12 | 2.8 | -31.7 | -28.9 |
| 22/1 | 1.8 | -41.9 | -40.1 |
| 2 | 1.3 | -44.0 | -42.7 |
| 3 | 0.9 | -41.7 | -40.8 |
| 4 | 1.3 | -44.9 | -43.6 |
| 5 | 1.0 | -41.2 | -40.2 |
| 6 | 1.5 | -44.3 | -42.8 |
| 7 | 1.8 | -42.4 | -40.6 |
| 8 | 1.3 | -44.5 | -43.2 |
| 9 | 0.9 | -46.9 | -46.0 |
| 10 | 1.0 | -43.9 | -42.9 |

採 算



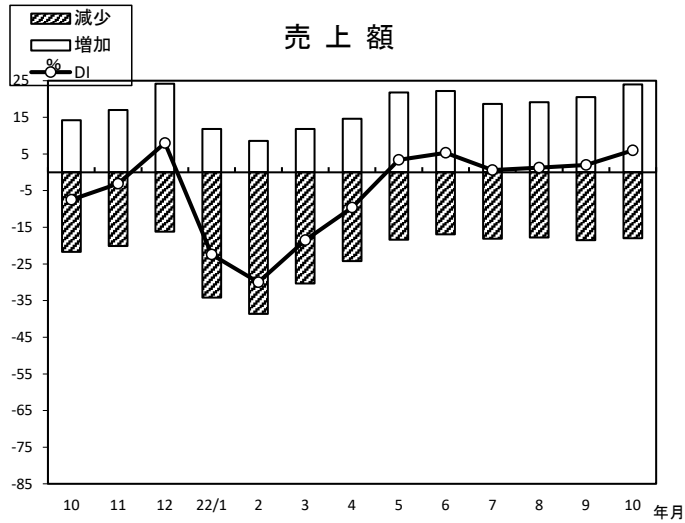
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 3.3 | -39.7 | -36.4 |
| 11 | 2.6 | -44.3 | -41.7 |
| 12 | 5.0 | -42.0 | -37.0 |
| 22/1 | 2.6 | -53.5 | -50.9 |
| 2 | 2.2 | -55.6 | -53.4 |
| 3 | 2.1 | -59.2 | -57.1 |
| 4 | 2.3 | -58.5 | -56.2 |
| 5 | 2.7 | -62.3 | -59.6 |
| 6 | 2.9 | -58.2 | -55.3 |
| 7 | 3.4 | -58.2 | -54.8 |
| 8 | 2.7 | -58.1 | -55.4 |
| 9 | 2.4 | -58.0 | -55.6 |
| 10 | 2.4 | -56.4 | -54.0 |

業界の業況

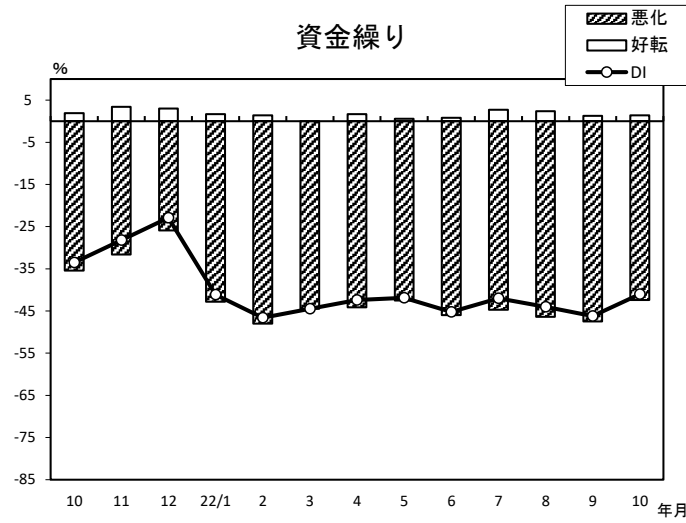


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 6.9 | -35.7 | -28.8 |
| 11 | 7.3 | -32.9 | -25.6 |
| 12 | 7.5 | -30.4 | -22.9 |
| 22/1 | 3.2 | -41.7 | -38.5 |
| 2 | 2.8 | -47.7 | -44.9 |
| 3 | 2.8 | -46.6 | -43.8 |
| 4 | 5.0 | -52.4 | -47.4 |
| 5 | 5.8 | -47.2 | -41.4 |
| 6 | 5.7 | -48.1 | -42.4 |
| 7 | 4.4 | -45.2 | -40.8 |
| 8 | 5.0 | -45.7 | -40.7 |
| 9 | 5.0 | -42.5 | -37.5 |
| 10 | 4.7 | -39.5 | -34.8 |

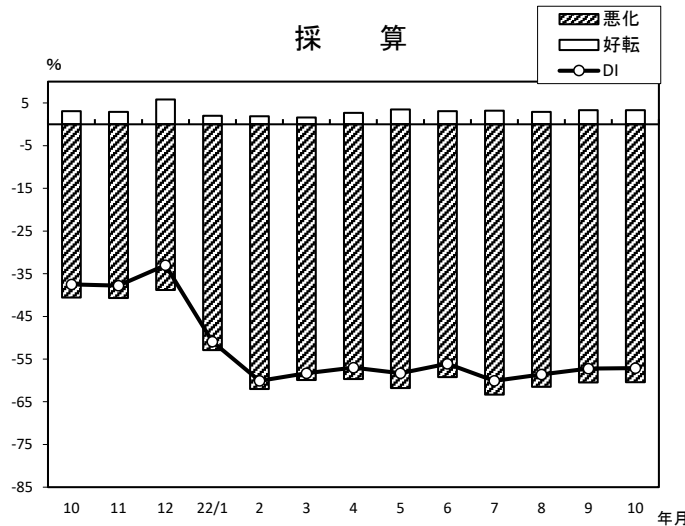
製 造 業 【食料品】（前年同月比）



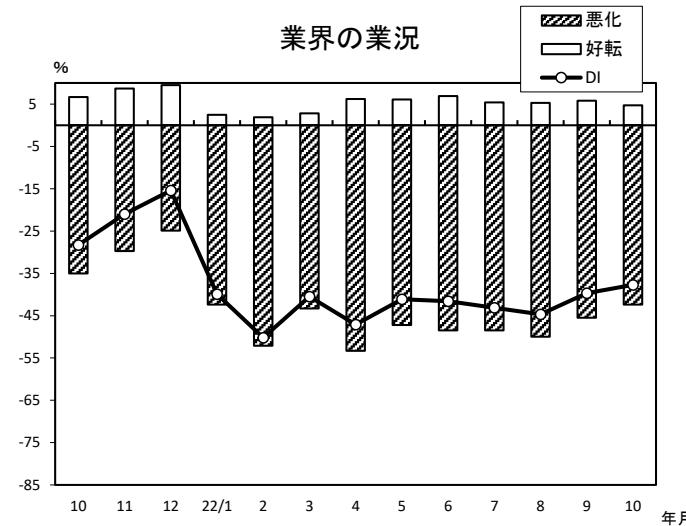
| 年月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 14.2 | -21.7 | -7.5 |
| 11 | 17.0 | -20.1 | -3.1 |
| 12 | 24.2 | -16.2 | 8.0 |
| 22/1 | 11.8 | -34.2 | -22.4 |
| 2 | 8.6 | -38.6 | -30.0 |
| 3 | 11.8 | -30.3 | -18.5 |
| 4 | 14.6 | -24.2 | -9.6 |
| 5 | 21.8 | -18.4 | 3.4 |
| 6 | 22.2 | -16.9 | 5.3 |
| 7 | 18.7 | -18.1 | 0.6 |
| 8 | 19.1 | -17.8 | 1.3 |
| 9 | 20.5 | -18.5 | 2.0 |
| 10 | 24.0 | -18.0 | 6.0 |



| 年月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 1.9 | -35.4 | -33.5 |
| 11 | 3.4 | -31.6 | -28.2 |
| 12 | 3.0 | -25.9 | -22.9 |
| 22/1 | 1.7 | -42.8 | -41.1 |
| 2 | 1.4 | -48.0 | -46.6 |
| 3 | 0.0 | -44.5 | -44.5 |
| 4 | 1.7 | -44.1 | -42.4 |
| 5 | 0.6 | -42.5 | -41.9 |
| 6 | 0.8 | -46.0 | -45.2 |
| 7 | 2.7 | -44.7 | -42.0 |
| 8 | 2.4 | -46.4 | -44.0 |
| 9 | 1.3 | -47.5 | -46.2 |
| 10 | 1.4 | -42.4 | -41.0 |

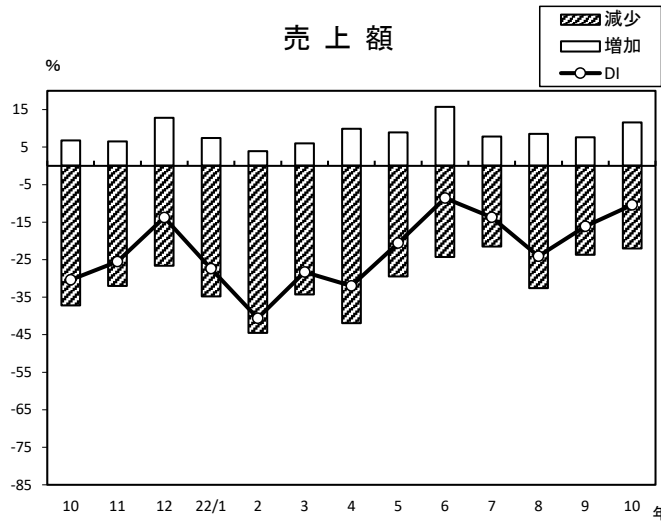


| 年月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 3.1 | -40.6 | -37.5 |
| 11 | 2.9 | -40.7 | -37.8 |
| 12 | 5.8 | -38.8 | -33.0 |
| 22/1 | 2.0 | -52.9 | -50.9 |
| 2 | 1.9 | -62.0 | -60.1 |
| 3 | 1.6 | -59.9 | -58.3 |
| 4 | 2.7 | -59.7 | -57.0 |
| 5 | 3.5 | -61.8 | -58.3 |
| 6 | 3.1 | -59.2 | -56.1 |
| 7 | 3.2 | -63.3 | -60.1 |
| 8 | 2.9 | -61.5 | -58.6 |
| 9 | 3.3 | -60.5 | -57.2 |
| 10 | 3.3 | -60.4 | -57.1 |

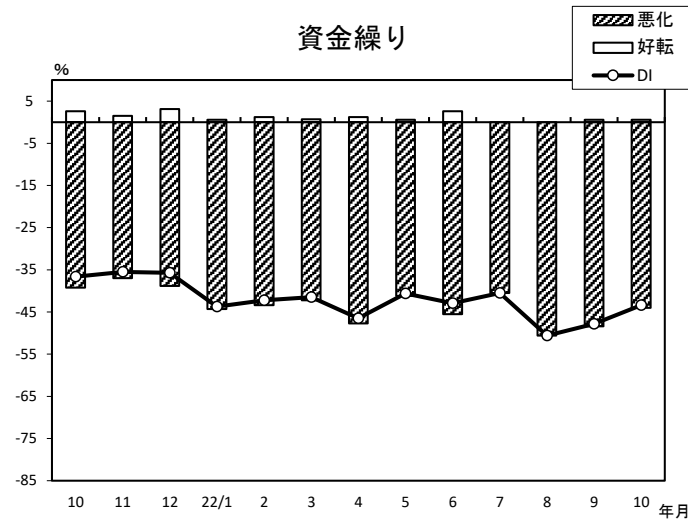


| 年月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 6.7 | -35.0 | -28.3 |
| 11 | 8.7 | -29.7 | -21.0 |
| 12 | 9.5 | -24.9 | -15.4 |
| 22/1 | 2.5 | -42.4 | -39.9 |
| 2 | 1.9 | -52.1 | -50.2 |
| 3 | 2.8 | -43.3 | -40.5 |
| 4 | 6.2 | -53.3 | -47.1 |
| 5 | 6.1 | -47.2 | -41.1 |
| 6 | 6.9 | -48.5 | -41.6 |
| 7 | 5.4 | -48.5 | -43.1 |
| 8 | 5.3 | -50.0 | -44.7 |
| 9 | 5.8 | -45.5 | -39.7 |
| 10 | 4.7 | -42.4 | -37.7 |

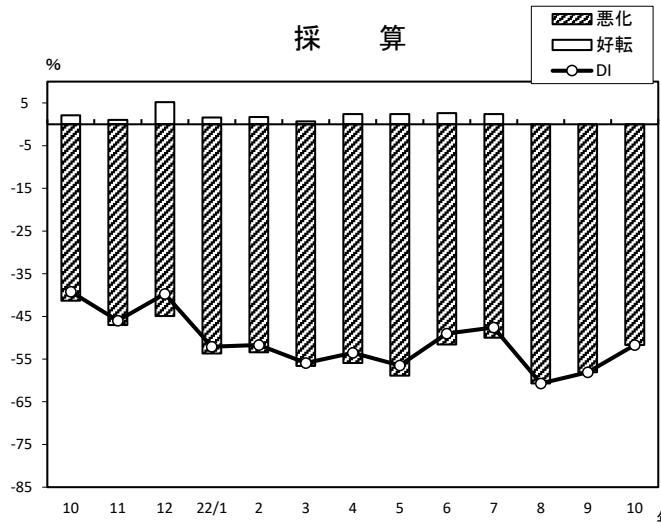
製 造 業 【 織 維 】 (前 年 同 月 比)



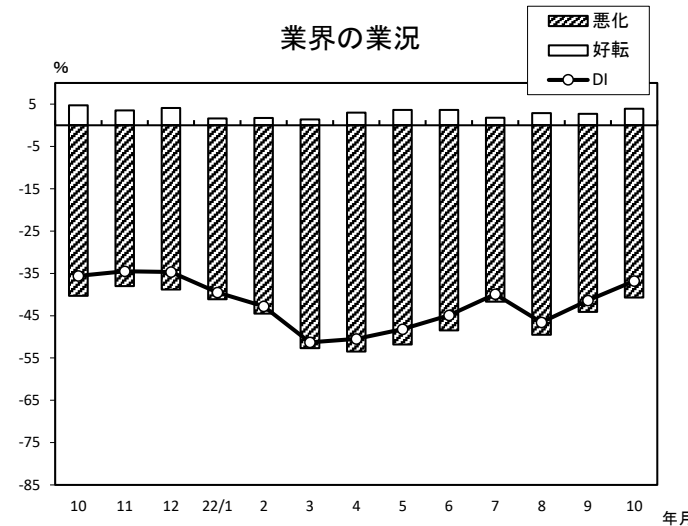
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 6.8 | -37.2 | -30.4 |
| 11 | 6.5 | -32.0 | -25.5 |
| 12 | 12.8 | -26.6 | -13.8 |
| 22/1 | 7.4 | -34.8 | -27.4 |
| 2 | 3.9 | -44.5 | -40.6 |
| 3 | 6.0 | -34.3 | -28.3 |
| 4 | 9.9 | -41.9 | -32.0 |
| 5 | 8.9 | -29.5 | -20.6 |
| 6 | 15.7 | -24.3 | -8.6 |
| 7 | 7.8 | -21.5 | -13.7 |
| 8 | 8.5 | -32.6 | -24.1 |
| 9 | 7.6 | -23.7 | -16.1 |
| 10 | 11.6 | -22.0 | -10.4 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.6 | -39.2 | -36.6 |
| 11 | 1.5 | -37.0 | -35.5 |
| 12 | 3.1 | -38.8 | -35.7 |
| 22/1 | 0.6 | -44.3 | -43.7 |
| 2 | 1.2 | -43.4 | -42.2 |
| 3 | 0.7 | -42.2 | -41.5 |
| 4 | 1.2 | -47.7 | -46.5 |
| 5 | 0.6 | -41.2 | -40.6 |
| 6 | 2.6 | -45.5 | -42.9 |
| 7 | 0.0 | -40.5 | -40.5 |
| 8 | 0.0 | -50.6 | -50.6 |
| 9 | 0.6 | -48.4 | -47.8 |
| 10 | 0.6 | -44.0 | -43.4 |

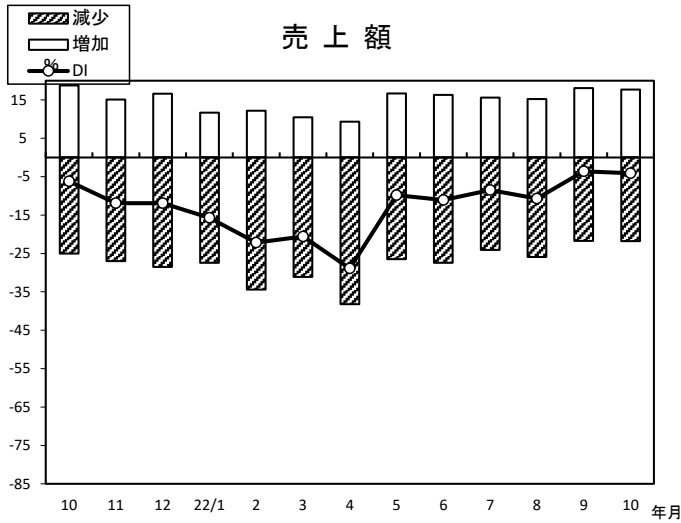


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.1 | -41.3 | -39.2 |
| 11 | 1.0 | -47.0 | -46.0 |
| 12 | 5.2 | -44.9 | -39.7 |
| 22/1 | 1.6 | -53.7 | -52.1 |
| 2 | 1.7 | -53.4 | -51.7 |
| 3 | 0.7 | -56.6 | -55.9 |
| 4 | 2.4 | -55.9 | -53.5 |
| 5 | 2.4 | -58.9 | -56.5 |
| 6 | 2.6 | -51.6 | -49.0 |
| 7 | 2.4 | -50.0 | -47.6 |
| 8 | 0.0 | -60.7 | -60.7 |
| 9 | 0.0 | -58.1 | -58.1 |
| 10 | 0.0 | -51.7 | -51.7 |

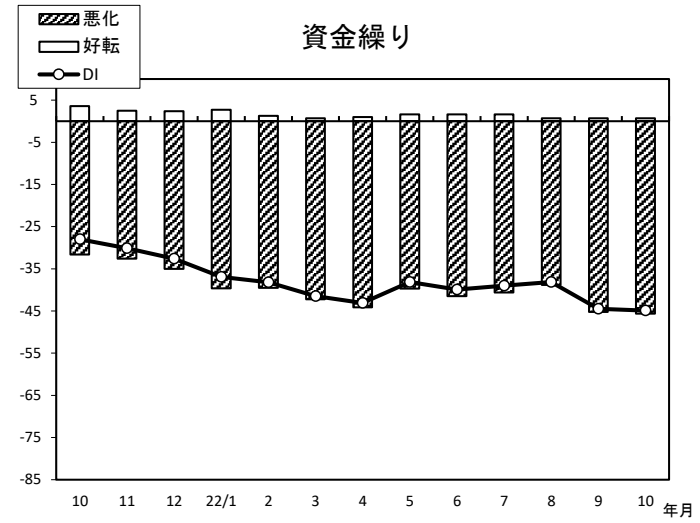


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 4.7 | -40.3 | -35.6 |
| 11 | 3.5 | -38.0 | -34.5 |
| 12 | 4.1 | -38.8 | -34.7 |
| 22/1 | 1.6 | -41.1 | -39.5 |
| 2 | 1.7 | -44.5 | -42.8 |
| 3 | 1.4 | -52.7 | -51.3 |
| 4 | 3.0 | -53.5 | -50.5 |
| 5 | 3.6 | -51.8 | -48.2 |
| 6 | 3.6 | -48.5 | -44.9 |
| 7 | 1.8 | -41.7 | -39.9 |
| 8 | 2.9 | -49.5 | -46.6 |
| 9 | 2.7 | -44.1 | -41.4 |
| 10 | 3.9 | -40.7 | -36.8 |

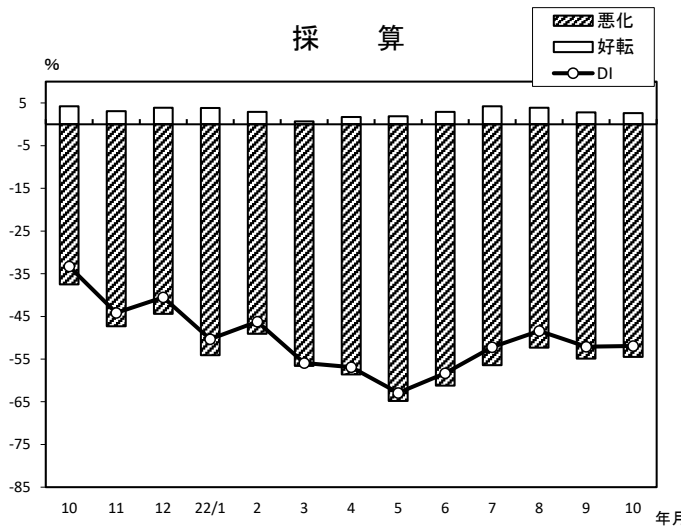
製 造 業 【機械・金属】（前年同月比）



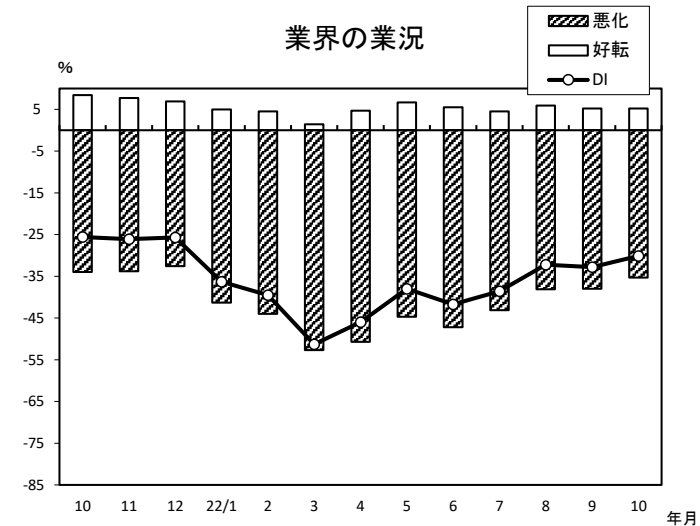
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 18.8 | -25.0 | -6.2 |
| 11 | 15.1 | -27.0 | -11.9 |
| 12 | 16.6 | -28.5 | -11.9 |
| 22/1 | 11.7 | -27.4 | -15.7 |
| 2 | 12.2 | -34.4 | -22.2 |
| 3 | 10.5 | -31.1 | -20.6 |
| 4 | 9.3 | -38.2 | -28.9 |
| 5 | 16.7 | -26.5 | -9.8 |
| 6 | 16.3 | -27.4 | -11.1 |
| 7 | 15.6 | -24.1 | -8.5 |
| 8 | 15.2 | -25.9 | -10.7 |
| 9 | 18.1 | -21.7 | -3.6 |
| 10 | 17.7 | -21.8 | -4.1 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 3.6 | -31.6 | -28.0 |
| 11 | 2.5 | -32.6 | -30.1 |
| 12 | 2.4 | -35.0 | -32.6 |
| 22/1 | 2.7 | -39.6 | -36.9 |
| 2 | 1.3 | -39.5 | -38.2 |
| 3 | 0.7 | -42.2 | -41.5 |
| 4 | 1.0 | -44.1 | -43.1 |
| 5 | 1.6 | -39.7 | -38.1 |
| 6 | 1.6 | -41.5 | -39.9 |
| 7 | 1.6 | -40.6 | -39.0 |
| 8 | 0.7 | -38.8 | -38.1 |
| 9 | 0.7 | -45.2 | -44.5 |
| 10 | 0.7 | -45.6 | -44.9 |



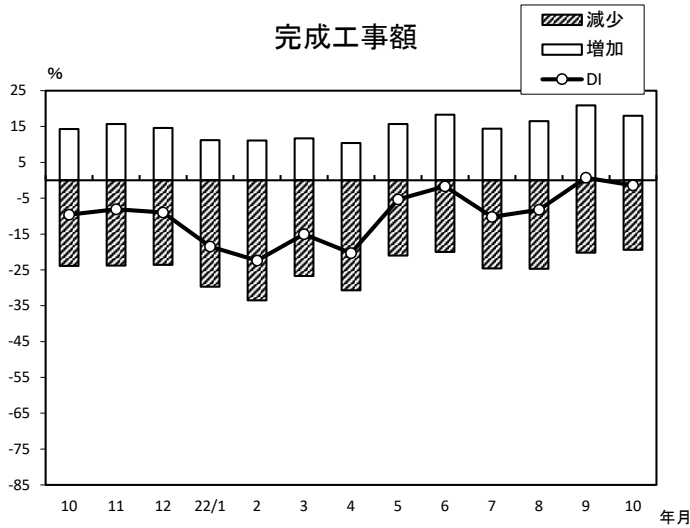
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 4.2 | -37.5 | -33.3 |
| 11 | 3.1 | -47.3 | -44.2 |
| 12 | 3.9 | -44.4 | -40.5 |
| 22/1 | 3.8 | -54.1 | -50.3 |
| 2 | 2.9 | -49.1 | -46.2 |
| 3 | 0.7 | -56.6 | -55.9 |
| 4 | 1.7 | -58.6 | -56.9 |
| 5 | 1.9 | -64.8 | -62.9 |
| 6 | 2.9 | -61.2 | -58.3 |
| 7 | 4.2 | -56.4 | -52.2 |
| 8 | 3.9 | -52.3 | -48.4 |
| 9 | 2.8 | -54.9 | -52.1 |
| 10 | 2.6 | -54.5 | -51.9 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 8.4 | -34.0 | -25.6 |
| 11 | 7.7 | -33.8 | -26.1 |
| 12 | 6.9 | -32.6 | -25.7 |
| 22/1 | 5.0 | -41.3 | -36.3 |
| 2 | 4.5 | -44.0 | -39.5 |
| 3 | 1.4 | -52.7 | -51.3 |
| 4 | 4.7 | -50.7 | -46.0 |
| 5 | 6.7 | -44.7 | -38.0 |
| 6 | 5.5 | -47.2 | -41.7 |
| 7 | 4.5 | -43.1 | -38.6 |
| 8 | 5.9 | -38.1 | -32.2 |
| 9 | 5.2 | -38.0 | -32.8 |
| 10 | 5.2 | -35.3 | -30.1 |

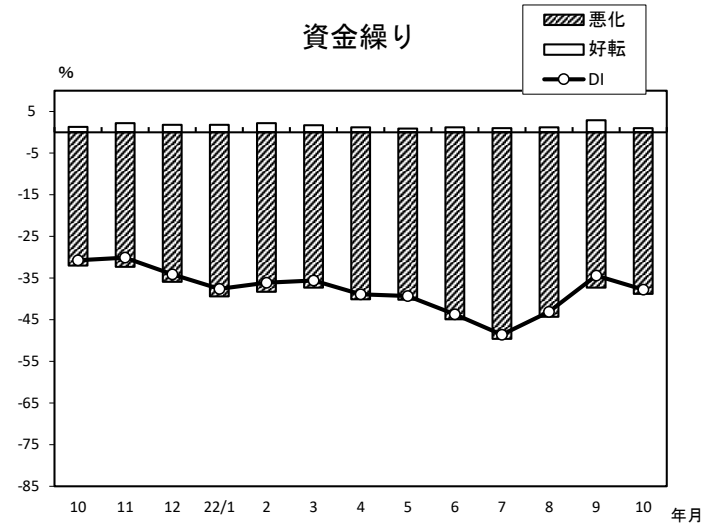
建設業(前年同月比)

完成工事額



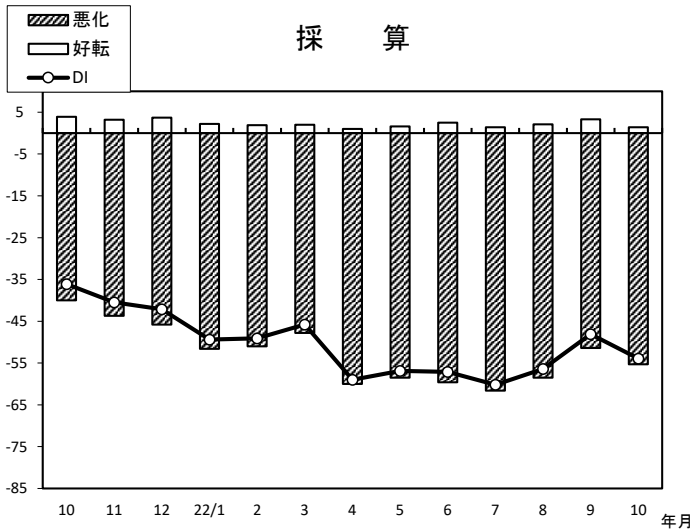
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 14.3 | -23.9 | -9.6 |
| 11 | 15.7 | -23.8 | -8.1 |
| 12 | 14.6 | -23.6 | -9.0 |
| 22/1 | 11.2 | -29.7 | -18.5 |
| 2 | 11.1 | -33.5 | -22.4 |
| 3 | 11.7 | -26.7 | -15.0 |
| 4 | 10.4 | -30.7 | -20.3 |
| 5 | 15.7 | -21.0 | -5.3 |
| 6 | 18.3 | -20.0 | -1.7 |
| 7 | 14.4 | -24.6 | -10.2 |
| 8 | 16.5 | -24.7 | -8.2 |
| 9 | 20.9 | -20.2 | 0.7 |
| 10 | 18.0 | -19.4 | -1.4 |

資金繰り



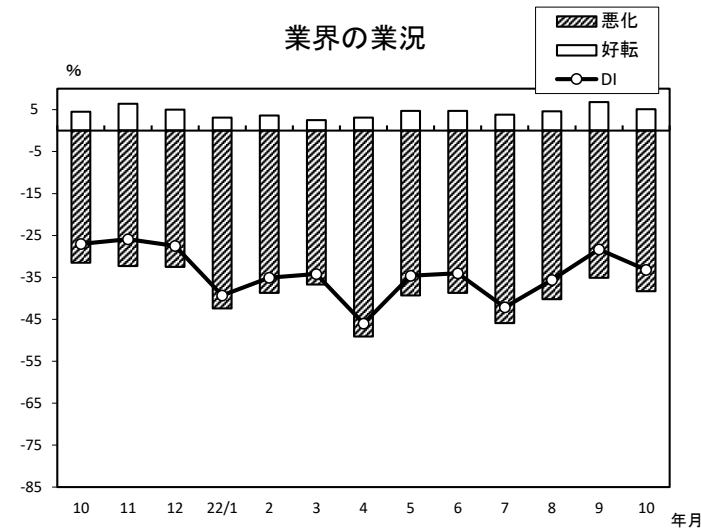
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 1.3 | -32.0 | -30.7 |
| 11 | 2.2 | -32.3 | -30.1 |
| 12 | 1.8 | -35.9 | -34.1 |
| 22/1 | 1.8 | -39.4 | -37.6 |
| 2 | 2.2 | -38.3 | -36.1 |
| 3 | 1.7 | -37.3 | -35.6 |
| 4 | 1.2 | -40.1 | -38.9 |
| 5 | 0.9 | -40.2 | -39.3 |
| 6 | 1.2 | -44.9 | -43.7 |
| 7 | 1.0 | -49.6 | -48.6 |
| 8 | 1.2 | -44.3 | -43.1 |
| 9 | 2.9 | -37.3 | -34.4 |
| 10 | 1.0 | -38.8 | -37.8 |

採算



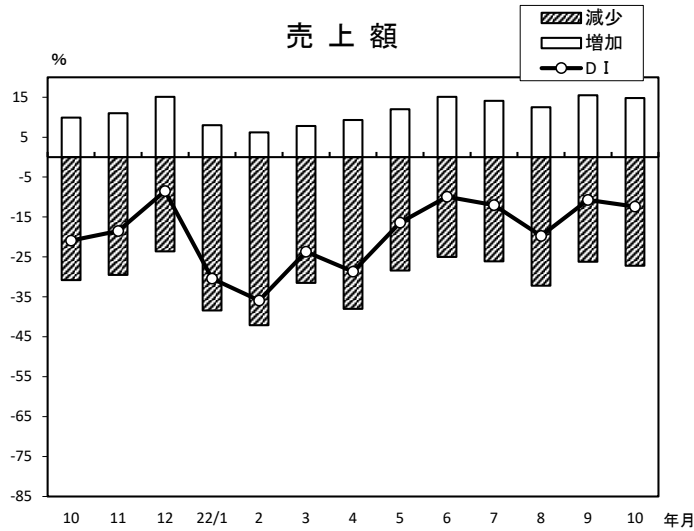
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 3.9 | -40.0 | -36.1 |
| 11 | 3.2 | -43.7 | -40.5 |
| 12 | 3.7 | -45.8 | -42.1 |
| 22/1 | 2.2 | -51.6 | -49.4 |
| 2 | 1.9 | -51.0 | -49.1 |
| 3 | 2.0 | -47.8 | -45.8 |
| 4 | 1.0 | -60.0 | -59.0 |
| 5 | 1.6 | -58.5 | -56.9 |
| 6 | 2.5 | -59.6 | -57.1 |
| 7 | 1.4 | -61.6 | -60.2 |
| 8 | 2.1 | -58.5 | -56.4 |
| 9 | 3.3 | -51.4 | -48.1 |
| 10 | 1.4 | -55.3 | -53.9 |

業界の業況

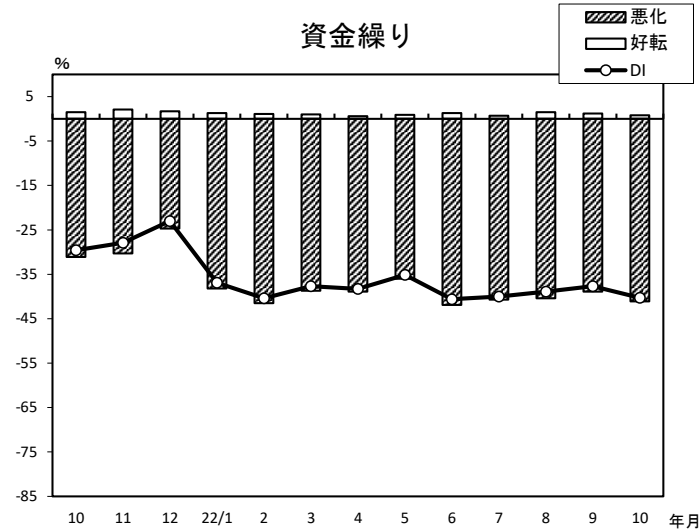


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 4.5 | -31.5 | -27.0 |
| 11 | 6.4 | -32.3 | -25.9 |
| 12 | 5.0 | -32.5 | -27.5 |
| 22/1 | 3.1 | -42.4 | -39.3 |
| 2 | 3.6 | -38.7 | -35.1 |
| 3 | 2.5 | -36.7 | -34.2 |
| 4 | 3.1 | -49.1 | -46.0 |
| 5 | 4.7 | -39.3 | -34.6 |
| 6 | 4.7 | -38.7 | -34.0 |
| 7 | 3.8 | -45.9 | -42.1 |
| 8 | 4.6 | -40.2 | -35.6 |
| 9 | 6.8 | -35.1 | -28.3 |
| 10 | 5.1 | -38.3 | -33.2 |

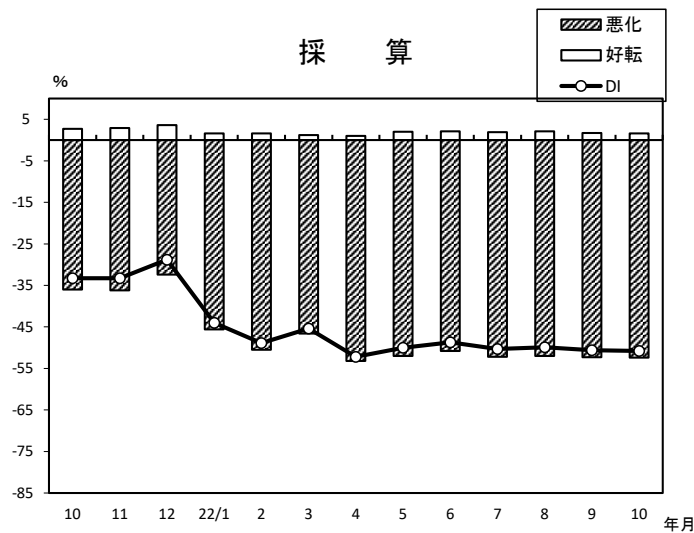
小 売 業(前年同月比)



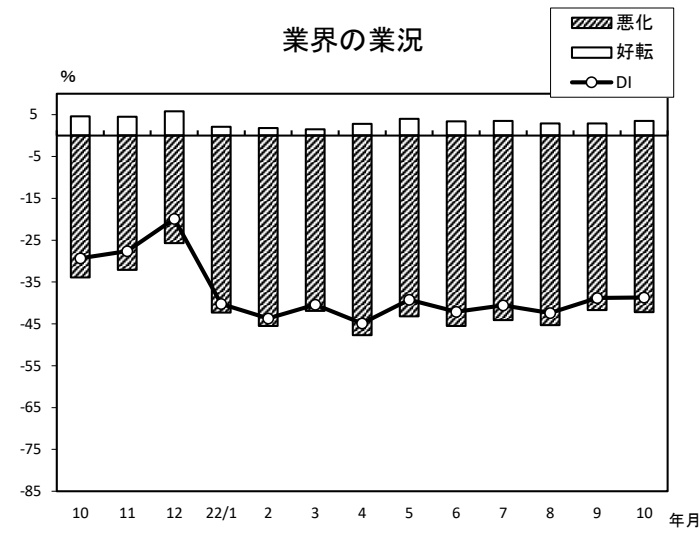
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 9.9 | -30.8 | -20.9 |
| 11 | 11.0 | -29.5 | -18.5 |
| 12 | 15.1 | -23.6 | -8.5 |
| 22/1 | 8.0 | -38.4 | -30.4 |
| 2 | 6.2 | -42.1 | -35.9 |
| 3 | 7.8 | -31.5 | -23.7 |
| 4 | 9.3 | -38.0 | -28.7 |
| 5 | 12.0 | -28.4 | -16.4 |
| 6 | 15.1 | -25.0 | -9.9 |
| 7 | 14.1 | -26.1 | -12.0 |
| 8 | 12.5 | -32.2 | -19.7 |
| 9 | 15.5 | -26.2 | -10.7 |
| 10 | 14.8 | -27.2 | -12.4 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 1.5 | -31.1 | -29.6 |
| 11 | 2.1 | -30.3 | -27.9 |
| 12 | 1.7 | -24.7 | -23.0 |
| 22/1 | 1.3 | -38.2 | -36.9 |
| 2 | 1.1 | -41.5 | -40.4 |
| 3 | 1.0 | -38.7 | -37.7 |
| 4 | 0.6 | -38.9 | -38.3 |
| 5 | 0.9 | -36.0 | -35.1 |
| 6 | 1.3 | -41.9 | -40.6 |
| 7 | 0.7 | -40.7 | -40.0 |
| 8 | 1.5 | -40.4 | -38.9 |
| 9 | 1.2 | -38.9 | -37.7 |
| 10 | 0.8 | -41.1 | -40.3 |

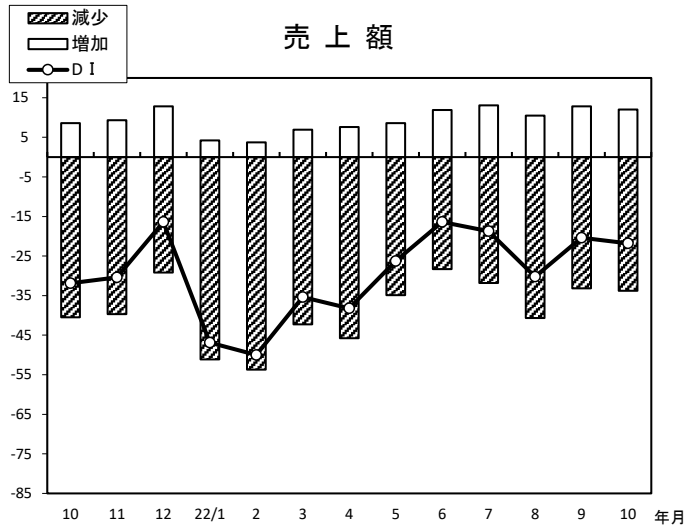


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.7 | -36.0 | -33.3 |
| 11 | 2.9 | -36.2 | -33.3 |
| 12 | 3.6 | -32.4 | -28.8 |
| 22/1 | 1.6 | -45.6 | -44.0 |
| 2 | 1.6 | -50.5 | -48.9 |
| 3 | 1.2 | -46.6 | -45.4 |
| 4 | 1.0 | -53.2 | -52.2 |
| 5 | 2.0 | -52.0 | -50.0 |
| 6 | 2.1 | -50.8 | -48.7 |
| 7 | 1.9 | -52.2 | -50.3 |
| 8 | 2.1 | -52.0 | -49.9 |
| 9 | 1.7 | -52.3 | -50.6 |
| 10 | 1.6 | -52.4 | -50.8 |

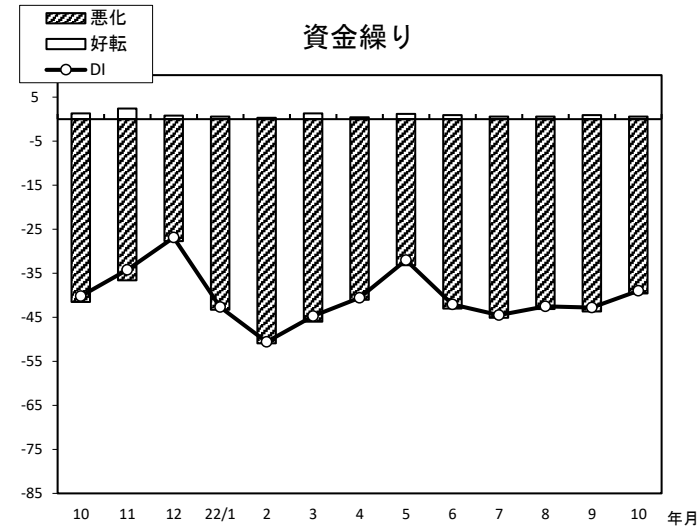


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 4.6 | -33.9 | -29.3 |
| 11 | 4.5 | -32.1 | -27.6 |
| 12 | 5.8 | -25.7 | -19.9 |
| 22/1 | 2.1 | -42.3 | -40.2 |
| 2 | 1.8 | -45.5 | -43.7 |
| 3 | 1.5 | -41.9 | -40.4 |
| 4 | 2.8 | -47.7 | -44.9 |
| 5 | 4.0 | -43.2 | -39.2 |
| 6 | 3.4 | -45.5 | -42.1 |
| 7 | 3.5 | -44.1 | -40.6 |
| 8 | 2.9 | -45.3 | -42.4 |
| 9 | 2.9 | -41.7 | -38.8 |
| 10 | 3.5 | -42.2 | -38.7 |

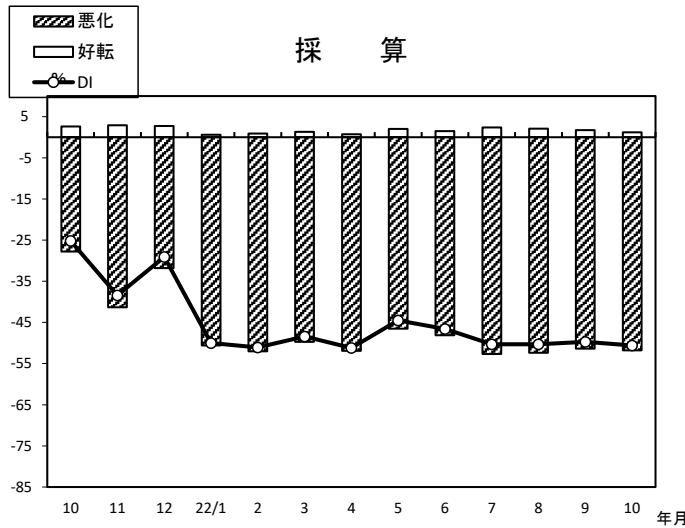
小 売 業 【衣料品】（前年同月比）



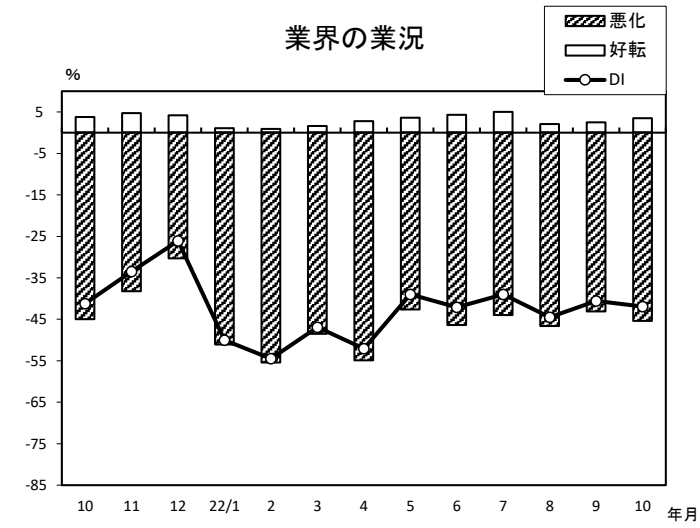
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 8.6 | -40.5 | -31.9 |
| 11 | 9.3 | -39.7 | -30.4 |
| 12 | 12.8 | -29.2 | -16.4 |
| 22/1 | 4.2 | -51.1 | -46.9 |
| 2 | 3.7 | -53.7 | -50.0 |
| 3 | 6.9 | -42.3 | -35.4 |
| 4 | 7.6 | -45.8 | -38.2 |
| 5 | 8.6 | -34.9 | -26.3 |
| 6 | 11.9 | -28.3 | -16.4 |
| 7 | 13.1 | -31.8 | -18.7 |
| 8 | 10.5 | -40.7 | -30.2 |
| 9 | 12.8 | -33.2 | -20.4 |
| 10 | 12.0 | -33.8 | -21.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 1.3 | -41.5 | -40.2 |
| 11 | 2.4 | -36.6 | -34.2 |
| 12 | 0.8 | -27.7 | -26.9 |
| 22/1 | 0.6 | -43.3 | -42.7 |
| 2 | 0.3 | -50.9 | -50.6 |
| 3 | 1.3 | -46.0 | -44.7 |
| 4 | 0.4 | -41.0 | -40.6 |
| 5 | 1.2 | -33.2 | -32.0 |
| 6 | 0.9 | -43.0 | -42.1 |
| 7 | 0.6 | -45.1 | -44.5 |
| 8 | 0.6 | -43.1 | -42.5 |
| 9 | 0.9 | -43.7 | -42.8 |
| 10 | 0.6 | -39.6 | -39.0 |

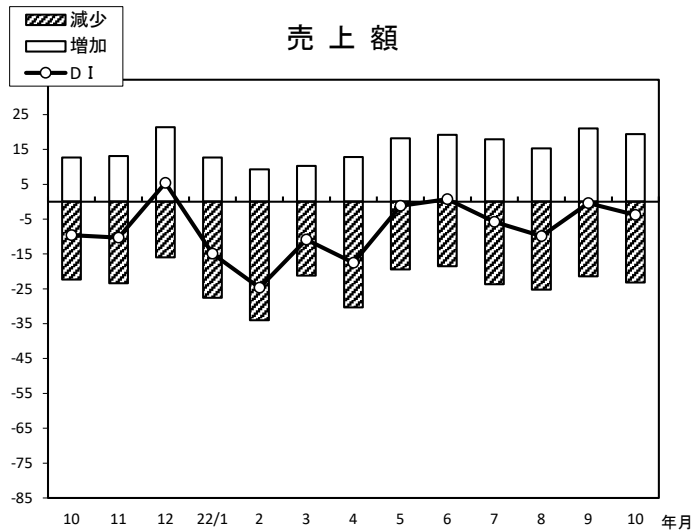


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.6 | -27.8 | -25.2 |
| 11 | 2.9 | -41.3 | -38.4 |
| 12 | 2.7 | -31.8 | -29.1 |
| 22/1 | 0.6 | -50.6 | -50.0 |
| 2 | 0.9 | -52.0 | -51.1 |
| 3 | 1.3 | -49.7 | -48.4 |
| 4 | 0.7 | -51.9 | -51.2 |
| 5 | 2.0 | -46.5 | -44.5 |
| 6 | 1.5 | -48.1 | -46.6 |
| 7 | 2.4 | -52.7 | -50.3 |
| 8 | 2.1 | -52.4 | -50.3 |
| 9 | 1.7 | -51.4 | -49.7 |
| 10 | 1.2 | -51.8 | -50.6 |

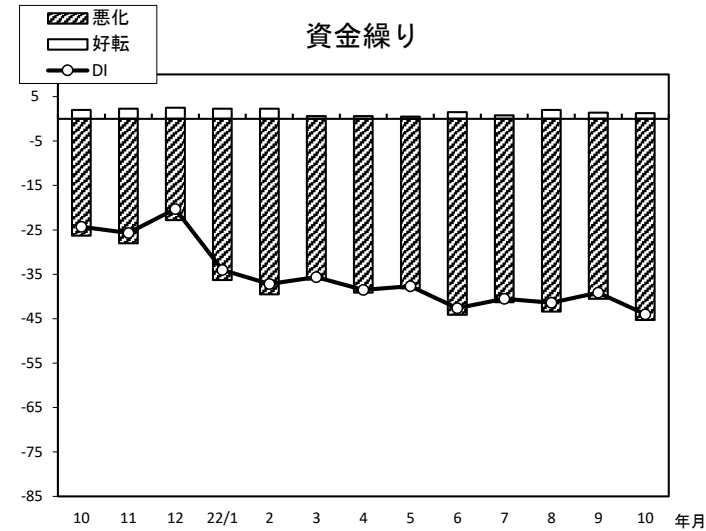


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 3.8 | -45.0 | -41.2 |
| 11 | 4.7 | -38.2 | -33.5 |
| 12 | 4.2 | -30.3 | -26.1 |
| 22/1 | 1.1 | -51.1 | -50.0 |
| 2 | 0.9 | -55.4 | -54.5 |
| 3 | 1.6 | -48.5 | -46.9 |
| 4 | 2.8 | -54.9 | -52.1 |
| 5 | 3.6 | -42.6 | -39.0 |
| 6 | 4.3 | -46.4 | -42.1 |
| 7 | 5.0 | -44.0 | -39.0 |
| 8 | 2.1 | -46.6 | -44.5 |
| 9 | 2.5 | -43.1 | -40.6 |
| 10 | 3.5 | -45.4 | -41.9 |

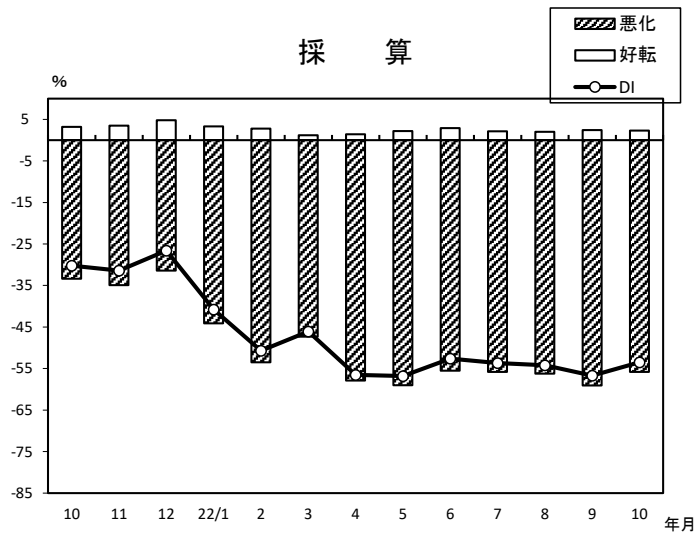
小 売 業【食料品】（前年同月比）



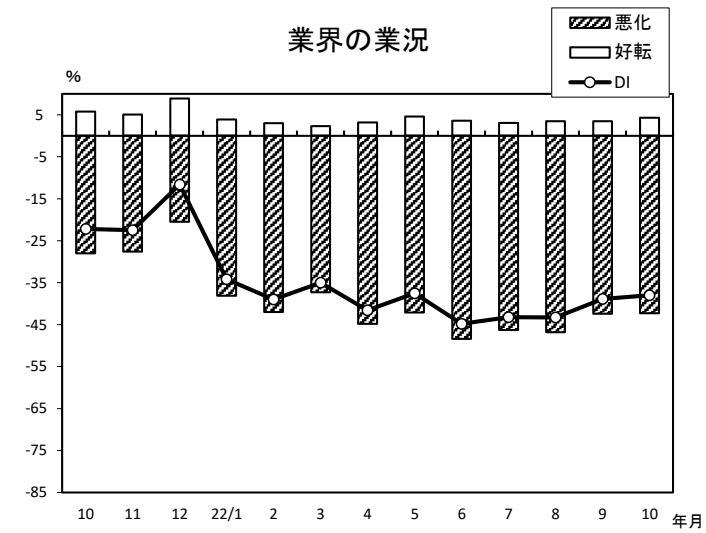
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 12.7 | -22.3 | -9.6 |
| 11 | 13.1 | -23.4 | -10.3 |
| 12 | 21.4 | -16.0 | 5.4 |
| 22/1 | 12.7 | -27.6 | -14.9 |
| 2 | 9.3 | -34.0 | -24.7 |
| 3 | 10.3 | -21.2 | -10.9 |
| 4 | 12.8 | -30.3 | -17.5 |
| 5 | 18.2 | -19.4 | -1.2 |
| 6 | 19.2 | -18.5 | 0.7 |
| 7 | 17.9 | -23.7 | -5.8 |
| 8 | 15.3 | -25.2 | -9.9 |
| 9 | 21.0 | -21.4 | -0.4 |
| 10 | 19.4 | -23.2 | -3.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.0 | -26.3 | -24.3 |
| 11 | 2.3 | -28.0 | -25.7 |
| 12 | 2.5 | -22.8 | -20.3 |
| 22/1 | 2.3 | -36.3 | -34.0 |
| 2 | 2.3 | -39.5 | -37.2 |
| 3 | 0.6 | -36.2 | -35.6 |
| 4 | 0.6 | -39.1 | -38.5 |
| 5 | 0.5 | -38.2 | -37.7 |
| 6 | 1.5 | -44.1 | -42.6 |
| 7 | 0.8 | -41.3 | -40.5 |
| 8 | 2.0 | -43.4 | -41.4 |
| 9 | 1.4 | -40.5 | -39.1 |
| 10 | 1.3 | -45.3 | -44.0 |

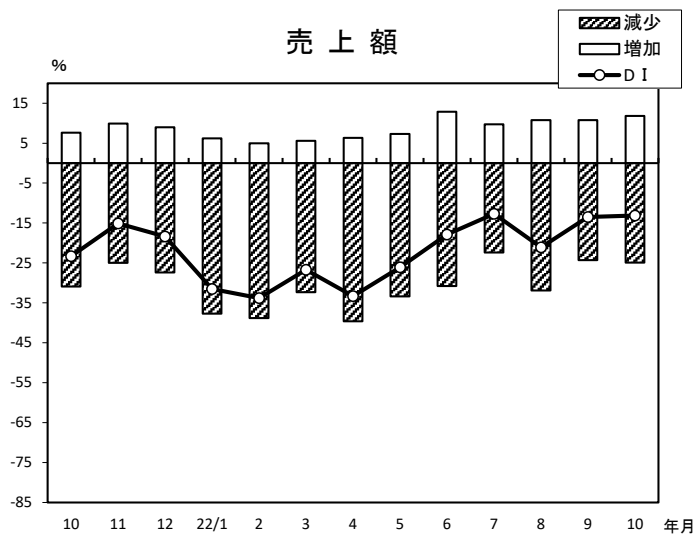


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 3.2 | -33.4 | -30.2 |
| 11 | 3.5 | -34.9 | -31.4 |
| 12 | 4.8 | -31.4 | -26.6 |
| 22/1 | 3.3 | -44.1 | -40.8 |
| 2 | 2.8 | -53.5 | -50.7 |
| 3 | 1.2 | -47.3 | -46.1 |
| 4 | 1.4 | -57.9 | -56.5 |
| 5 | 2.2 | -59.0 | -56.8 |
| 6 | 2.9 | -55.5 | -52.6 |
| 7 | 2.1 | -55.8 | -53.7 |
| 8 | 2.0 | -56.2 | -54.2 |
| 9 | 2.4 | -59.1 | -56.7 |
| 10 | 2.3 | -55.8 | -53.5 |

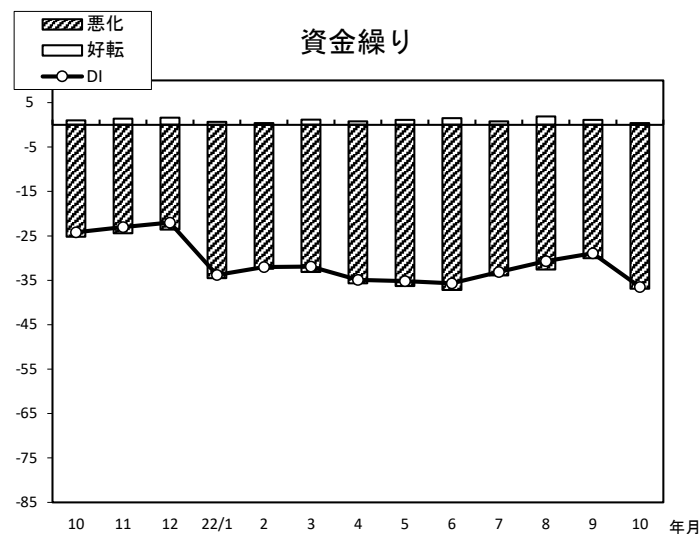


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 5.8 | -28.0 | -22.2 |
| 11 | 5.1 | -27.6 | -22.5 |
| 12 | 8.9 | -20.5 | -11.6 |
| 22/1 | 3.9 | -38.1 | -34.2 |
| 2 | 3.0 | -42.0 | -39.0 |
| 3 | 2.3 | -37.3 | -35.0 |
| 4 | 3.2 | -44.8 | -41.6 |
| 5 | 4.6 | -42.1 | -37.5 |
| 6 | 3.6 | -48.4 | -44.8 |
| 7 | 3.1 | -46.3 | -43.2 |
| 8 | 3.5 | -46.8 | -43.3 |
| 9 | 3.5 | -42.4 | -38.9 |
| 10 | 4.3 | -42.3 | -38.0 |

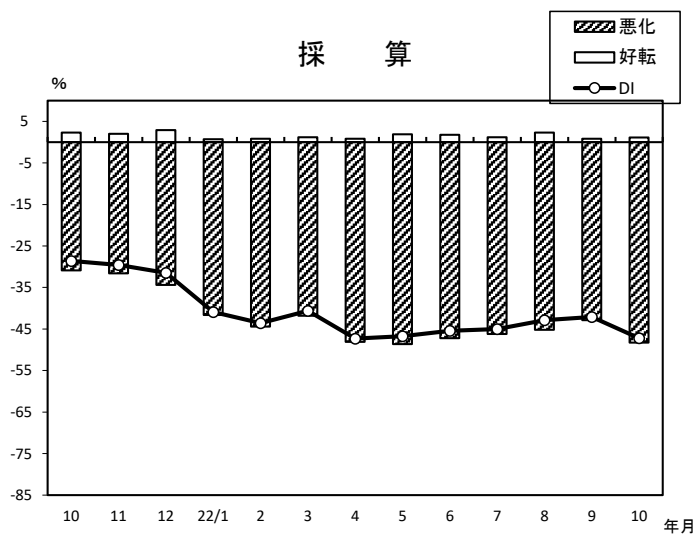
小 売 業【耐久消費財】（前年同月比）



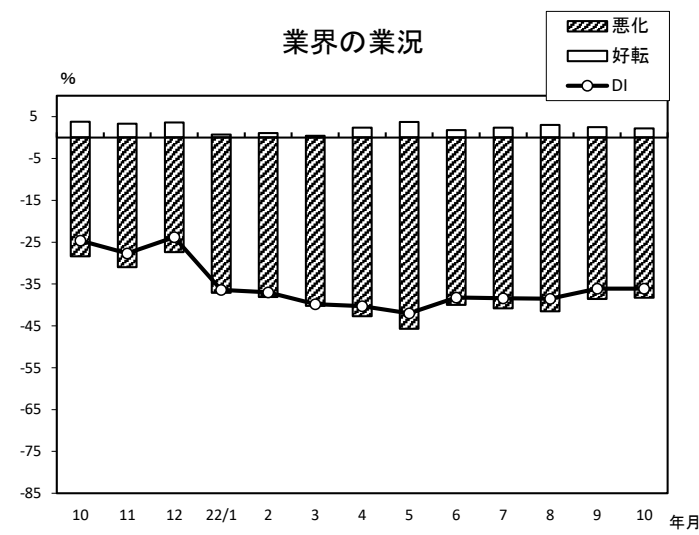
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 7.6 | -30.9 | -23.3 |
| 11 | 9.9 | -25.0 | -15.1 |
| 12 | 9.0 | -27.4 | -18.4 |
| 22/1 | 6.2 | -37.7 | -31.5 |
| 2 | 5.0 | -38.8 | -33.8 |
| 3 | 5.6 | -32.3 | -26.7 |
| 4 | 6.3 | -39.6 | -33.3 |
| 5 | 7.3 | -33.4 | -26.1 |
| 6 | 12.9 | -30.8 | -17.9 |
| 7 | 9.7 | -22.4 | -12.7 |
| 8 | 10.8 | -31.9 | -21.1 |
| 9 | 10.8 | -24.3 | -13.5 |
| 10 | 11.8 | -24.9 | -13.1 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 1.0 | -25.2 | -24.2 |
| 11 | 1.4 | -24.4 | -23.0 |
| 12 | 1.6 | -23.6 | -22.0 |
| 22/1 | 0.7 | -34.5 | -33.8 |
| 2 | 0.4 | -32.4 | -32.0 |
| 3 | 1.2 | -33.1 | -31.9 |
| 4 | 0.8 | -35.7 | -34.9 |
| 5 | 1.1 | -36.3 | -35.2 |
| 6 | 1.5 | -37.2 | -35.7 |
| 7 | 0.8 | -33.9 | -33.1 |
| 8 | 1.9 | -32.6 | -30.7 |
| 9 | 1.1 | -30.0 | -28.9 |
| 10 | 0.4 | -36.9 | -36.5 |

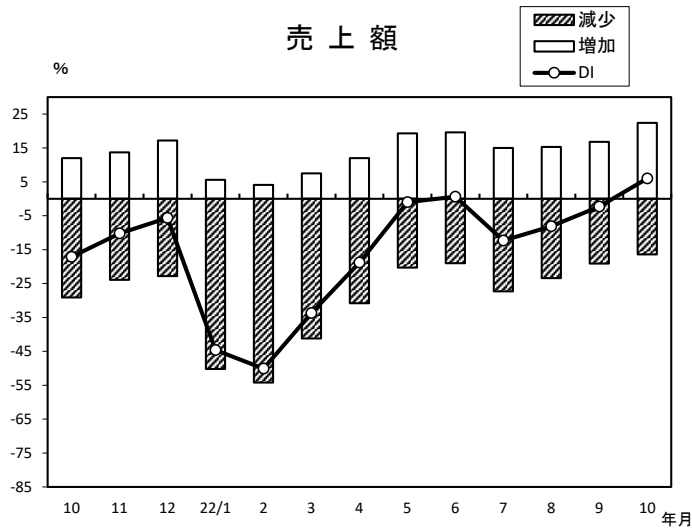


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.3 | -30.9 | -28.6 |
| 11 | 2.0 | -31.6 | -29.6 |
| 12 | 2.9 | -34.4 | -31.5 |
| 22/1 | 0.7 | -41.6 | -40.9 |
| 2 | 0.8 | -44.4 | -43.6 |
| 3 | 1.2 | -41.8 | -40.6 |
| 4 | 0.8 | -48.1 | -47.3 |
| 5 | 1.9 | -48.6 | -46.7 |
| 6 | 1.8 | -47.2 | -45.4 |
| 7 | 1.2 | -46.2 | -45.0 |
| 8 | 2.3 | -45.2 | -42.9 |
| 9 | 0.8 | -42.9 | -42.1 |
| 10 | 1.1 | -48.3 | -47.2 |

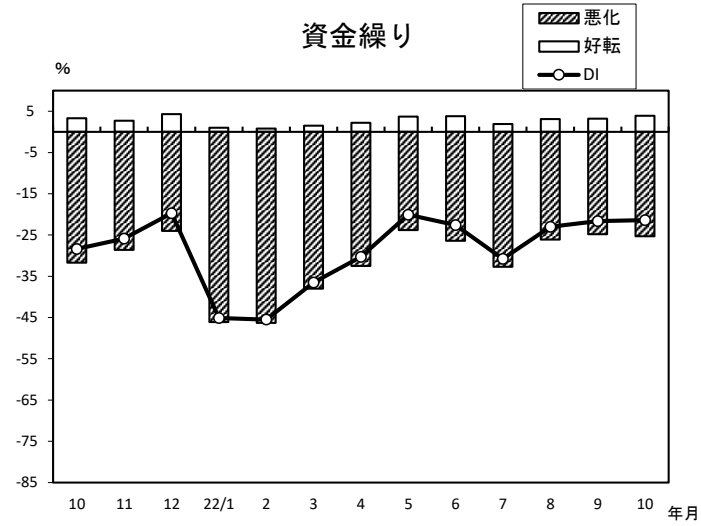


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 3.8 | -28.4 | -24.6 |
| 11 | 3.3 | -31.0 | -27.7 |
| 12 | 3.6 | -27.4 | -23.8 |
| 22/1 | 0.7 | -37.1 | -36.4 |
| 2 | 1.1 | -38.1 | -37.0 |
| 3 | 0.4 | -40.2 | -39.8 |
| 4 | 2.4 | -42.7 | -40.3 |
| 5 | 3.7 | -45.7 | -42.0 |
| 6 | 1.8 | -40.0 | -38.2 |
| 7 | 2.4 | -40.8 | -38.4 |
| 8 | 3.0 | -41.5 | -38.5 |
| 9 | 2.5 | -38.6 | -36.1 |
| 10 | 2.2 | -38.3 | -36.1 |

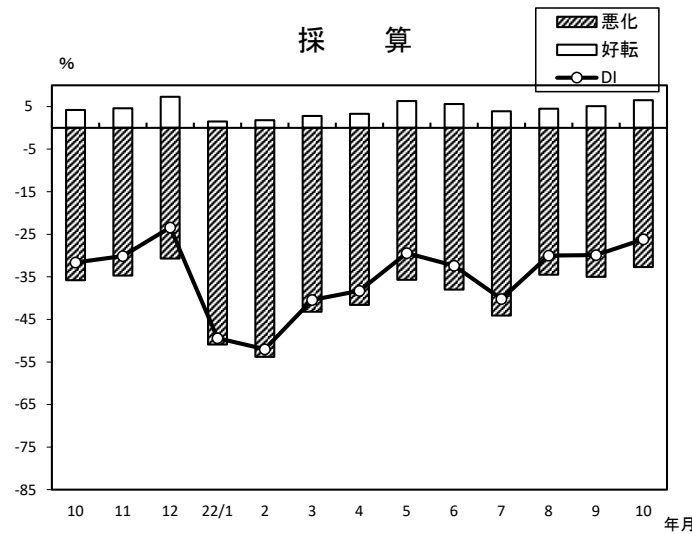
サービス業(前年同月比)



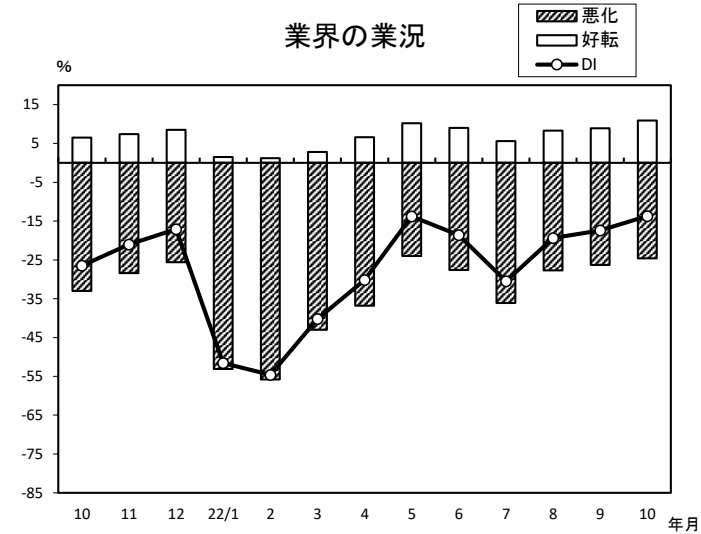
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 12.0 | -29.1 | -17.1 |
| 11 | 13.7 | -23.9 | -10.2 |
| 12 | 17.2 | -22.8 | -5.6 |
| 22/1 | 5.6 | -50.2 | -44.6 |
| 2 | 4.1 | -54.2 | -50.1 |
| 3 | 7.5 | -41.2 | -33.7 |
| 4 | 12.0 | -30.8 | -18.8 |
| 5 | 19.3 | -20.3 | -1.0 |
| 6 | 19.6 | -19.0 | 0.6 |
| 7 | 15.0 | -27.3 | -12.3 |
| 8 | 15.3 | -23.4 | -8.1 |
| 9 | 16.8 | -19.1 | -2.3 |
| 10 | 22.4 | -16.4 | 6.0 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 3.3 | -31.7 | -28.4 |
| 11 | 2.7 | -28.6 | -25.9 |
| 12 | 4.3 | -24.0 | -19.7 |
| 22/1 | 1.0 | -46.1 | -45.1 |
| 2 | 0.8 | -46.3 | -45.5 |
| 3 | 1.5 | -38.0 | -36.5 |
| 4 | 2.2 | -32.5 | -30.3 |
| 5 | 3.7 | -23.8 | -20.1 |
| 6 | 3.8 | -26.4 | -22.6 |
| 7 | 1.9 | -32.7 | -30.8 |
| 8 | 3.1 | -26.1 | -23.0 |
| 9 | 3.2 | -24.8 | -21.6 |
| 10 | 3.9 | -25.3 | -21.4 |

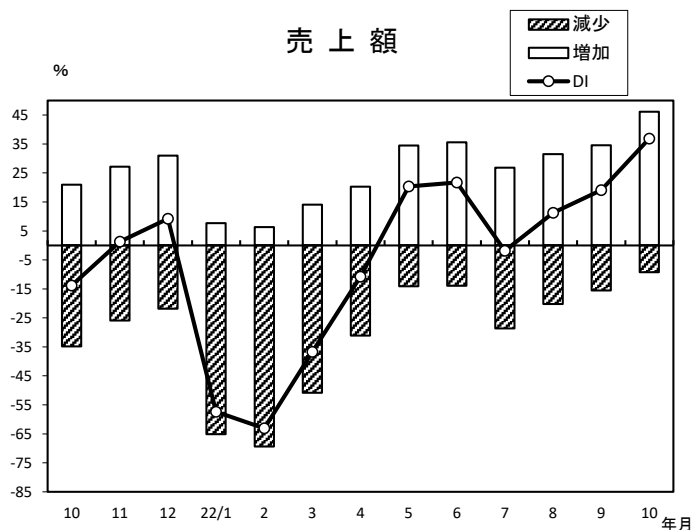


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 4.2 | -35.8 | -31.6 |
| 11 | 4.6 | -34.7 | -30.1 |
| 12 | 7.3 | -30.7 | -23.4 |
| 22/1 | 1.5 | -50.9 | -49.4 |
| 2 | 1.8 | -53.8 | -52.0 |
| 3 | 2.8 | -43.2 | -40.4 |
| 4 | 3.3 | -41.6 | -38.3 |
| 5 | 6.3 | -35.7 | -29.4 |
| 6 | 5.6 | -38.0 | -32.4 |
| 7 | 3.9 | -44.1 | -40.2 |
| 8 | 4.5 | -34.5 | -30.0 |
| 9 | 5.1 | -35.0 | -29.9 |
| 10 | 6.5 | -32.7 | -26.2 |

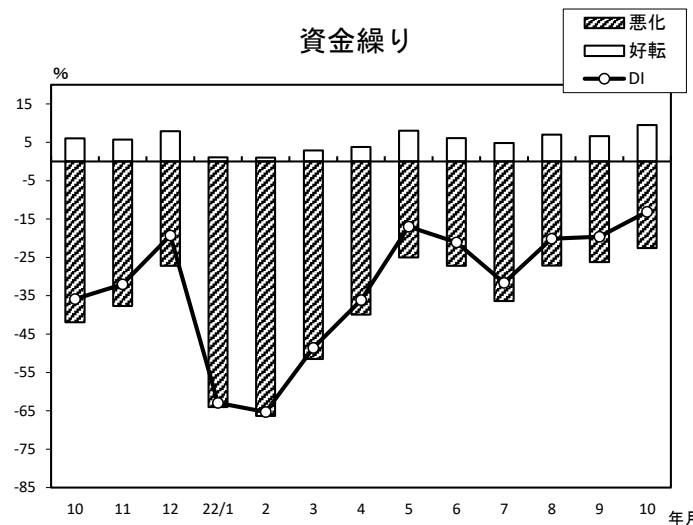


| 年/月 | 好転 | 悪化 | DI |
|------|------|-------|-------|
| 10 | 6.5 | -33.0 | -26.5 |
| 11 | 7.4 | -28.4 | -21.0 |
| 12 | 8.5 | -25.6 | -17.1 |
| 22/1 | 1.5 | -53.1 | -51.6 |
| 2 | 1.2 | -55.8 | -54.6 |
| 3 | 2.8 | -43.0 | -40.2 |
| 4 | 6.6 | -36.8 | -30.2 |
| 5 | 10.2 | -24.0 | -13.8 |
| 6 | 9.0 | -27.6 | -18.6 |
| 7 | 5.6 | -36.1 | -30.5 |
| 8 | 8.3 | -27.7 | -19.4 |
| 9 | 8.9 | -26.3 | -17.4 |
| 10 | 10.9 | -24.6 | -13.7 |

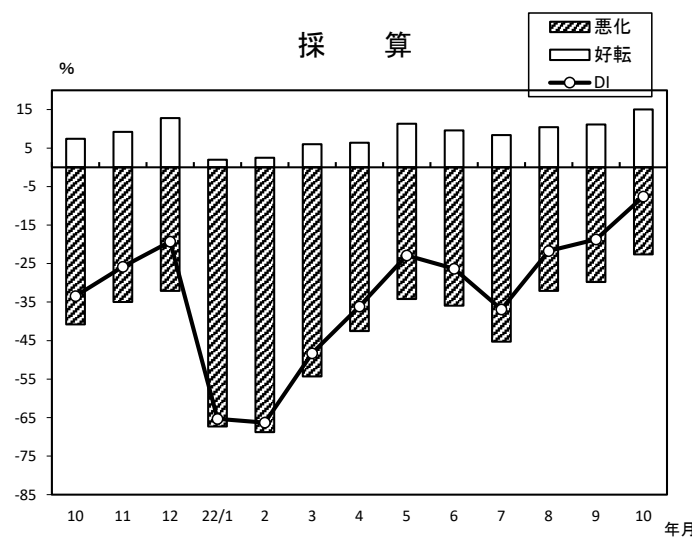
サービス業【旅館】（前年同月比）



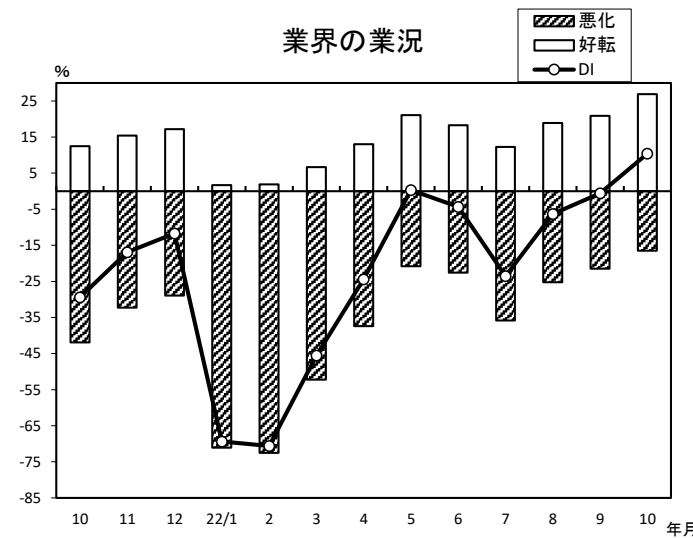
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 21.0 | -34.8 | -13.8 |
| 11 | 27.2 | -25.9 | 1.3 |
| 12 | 31.0 | -21.8 | 9.2 |
| 22/1 | 7.7 | -65.1 | -57.4 |
| 2 | 6.3 | -69.4 | -63.1 |
| 3 | 14.1 | -50.8 | -36.7 |
| 4 | 20.3 | -31.1 | -10.8 |
| 5 | 34.5 | -14.1 | 20.4 |
| 6 | 35.6 | -13.9 | 21.7 |
| 7 | 26.8 | -28.6 | -1.8 |
| 8 | 31.5 | -20.2 | 11.3 |
| 9 | 34.6 | -15.5 | 19.1 |
| 10 | 46.1 | -9.2 | 36.9 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 6.0 | -41.9 | -35.9 |
| 11 | 5.7 | -37.7 | -32.0 |
| 12 | 7.9 | -27.2 | -19.3 |
| 22/1 | 1.1 | -64.0 | -62.9 |
| 2 | 1.0 | -66.3 | -65.3 |
| 3 | 2.9 | -51.5 | -48.6 |
| 4 | 3.8 | -39.9 | -36.1 |
| 5 | 8.0 | -25.0 | -17.0 |
| 6 | 6.1 | -27.2 | -21.1 |
| 7 | 4.8 | -36.4 | -31.6 |
| 8 | 7.0 | -27.1 | -20.1 |
| 9 | 6.6 | -26.2 | -19.6 |
| 10 | 9.5 | -22.6 | -13.1 |

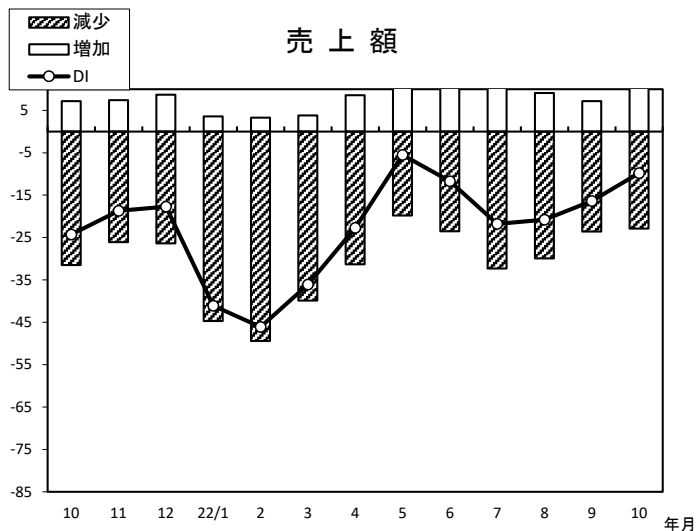


| 年/月 | 好転 | 悪化 | DI |
|------|------|-------|-------|
| 10 | 7.4 | -40.8 | -33.4 |
| 11 | 9.2 | -35.0 | -25.8 |
| 12 | 12.8 | -32.1 | -19.3 |
| 22/1 | 2.0 | -67.3 | -65.3 |
| 2 | 2.5 | -68.8 | -66.3 |
| 3 | 6.0 | -54.3 | -48.3 |
| 4 | 6.4 | -42.5 | -36.1 |
| 5 | 11.3 | -34.2 | -22.9 |
| 6 | 9.6 | -35.9 | -26.3 |
| 7 | 8.4 | -45.3 | -36.9 |
| 8 | 10.4 | -32.1 | -21.7 |
| 9 | 11.1 | -29.8 | -18.7 |
| 10 | 15.0 | -22.6 | -7.6 |

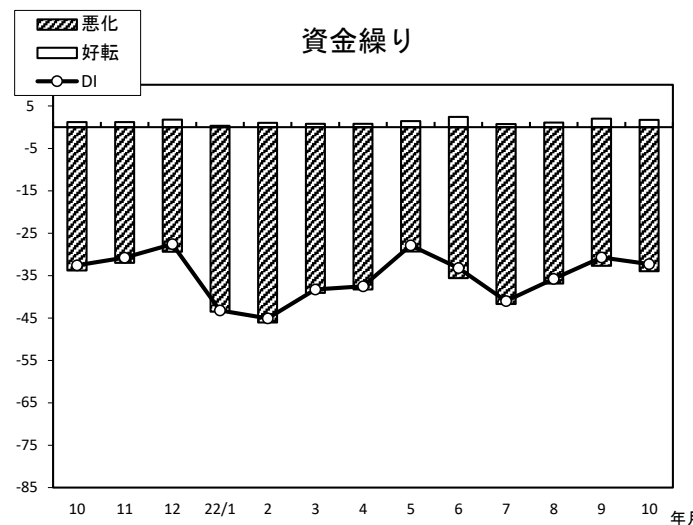


| 年/月 | 好転 | 悪化 | DI |
|------|------|-------|-------|
| 10 | 12.5 | -41.9 | -29.4 |
| 11 | 15.4 | -32.3 | -16.9 |
| 12 | 17.2 | -28.9 | -11.7 |
| 22/1 | 1.7 | -71.1 | -69.4 |
| 2 | 1.9 | -72.5 | -70.6 |
| 3 | 6.7 | -52.2 | -45.5 |
| 4 | 13.0 | -37.4 | -24.4 |
| 5 | 21.1 | -20.8 | 0.3 |
| 6 | 18.3 | -22.6 | -4.3 |
| 7 | 12.3 | -35.8 | -23.5 |
| 8 | 18.9 | -25.2 | -6.3 |
| 9 | 20.9 | -21.5 | -0.6 |
| 10 | 26.9 | -16.5 | 10.4 |

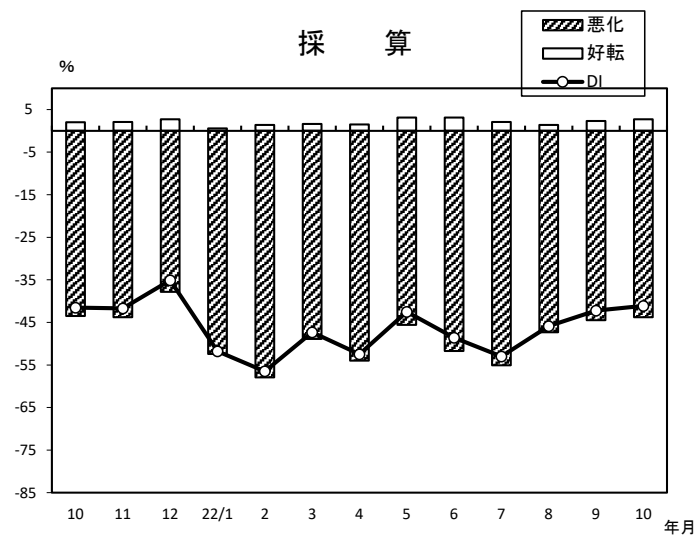
サービス業【クリーニング】（前年同月比）



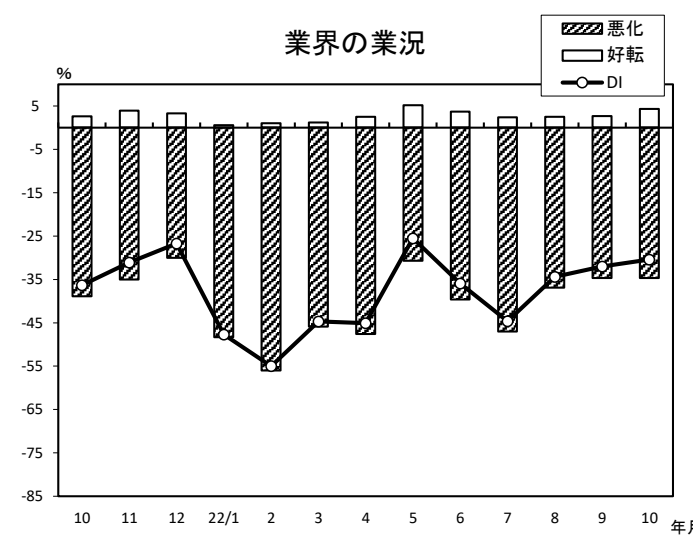
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 10 | 7.2 | -31.5 | -24.3 |
| 11 | 7.4 | -26.1 | -18.7 |
| 12 | 8.7 | -26.4 | -17.7 |
| 22/1 | 3.6 | -44.7 | -41.1 |
| 2 | 3.3 | -49.4 | -46.1 |
| 3 | 3.8 | -39.9 | -36.1 |
| 4 | 8.6 | -31.3 | -22.7 |
| 5 | 14.3 | -19.8 | -5.5 |
| 6 | 11.8 | -23.5 | -11.7 |
| 7 | 10.5 | -32.3 | -21.8 |
| 8 | 9.1 | -29.9 | -20.8 |
| 9 | 7.2 | -23.6 | -16.4 |
| 10 | 13.1 | -22.9 | -9.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 1.2 | -33.8 | -32.6 |
| 11 | 1.2 | -32.0 | -30.8 |
| 12 | 1.8 | -29.4 | -27.6 |
| 22/1 | 0.3 | -43.5 | -43.2 |
| 2 | 1.0 | -46.1 | -45.1 |
| 3 | 0.8 | -39.1 | -38.3 |
| 4 | 0.8 | -38.3 | -37.5 |
| 5 | 1.4 | -29.3 | -27.9 |
| 6 | 2.4 | -35.6 | -33.2 |
| 7 | 0.7 | -41.7 | -41.0 |
| 8 | 1.1 | -36.9 | -35.8 |
| 9 | 2.0 | -32.7 | -30.7 |
| 10 | 1.7 | -34.0 | -32.3 |

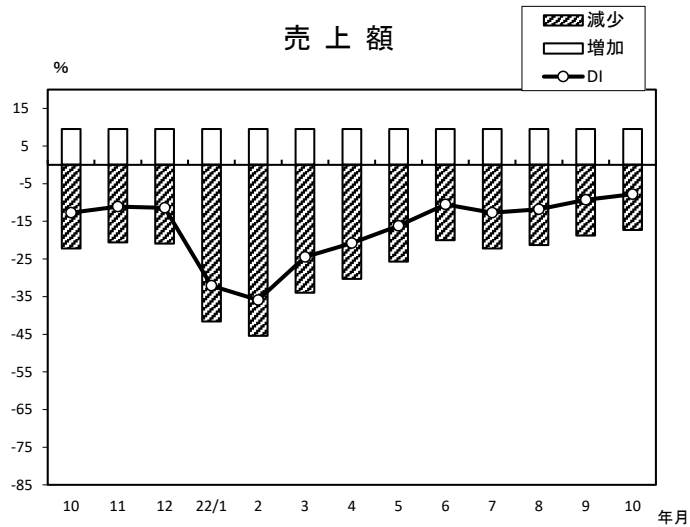


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.0 | -43.5 | -41.5 |
| 11 | 2.1 | -43.8 | -41.7 |
| 12 | 2.7 | -37.8 | -35.1 |
| 22/1 | 0.6 | -52.4 | -51.8 |
| 2 | 1.4 | -57.9 | -56.5 |
| 3 | 1.6 | -48.9 | -47.3 |
| 4 | 1.5 | -54.0 | -52.5 |
| 5 | 3.1 | -45.6 | -42.5 |
| 6 | 3.1 | -51.7 | -48.6 |
| 7 | 2.1 | -55.1 | -53.0 |
| 8 | 1.4 | -47.3 | -45.9 |
| 9 | 2.3 | -44.5 | -42.2 |
| 10 | 2.7 | -43.8 | -41.1 |

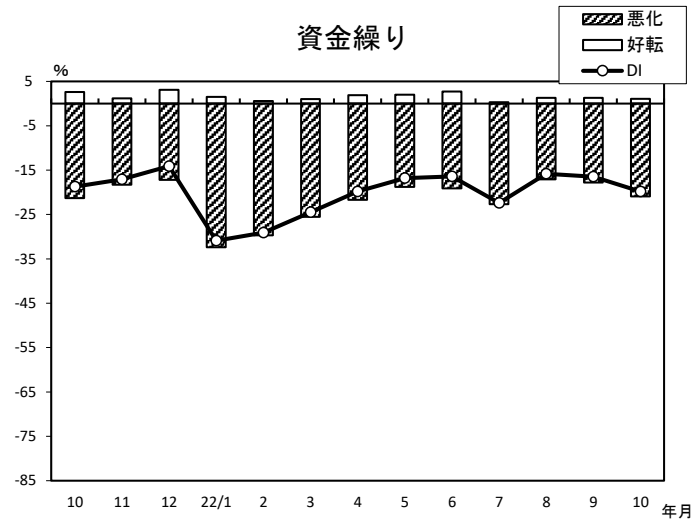


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.6 | -38.9 | -36.3 |
| 11 | 3.9 | -35.0 | -31.1 |
| 12 | 3.3 | -30.0 | -26.7 |
| 22/1 | 0.6 | -48.3 | -47.7 |
| 2 | 1.0 | -56.0 | -55.0 |
| 3 | 1.2 | -45.9 | -44.7 |
| 4 | 2.5 | -47.6 | -45.1 |
| 5 | 5.2 | -30.7 | -25.5 |
| 6 | 3.7 | -39.6 | -35.9 |
| 7 | 2.4 | -47.0 | -44.6 |
| 8 | 2.5 | -36.9 | -34.4 |
| 9 | 2.7 | -34.7 | -32.0 |
| 10 | 4.3 | -34.7 | -30.4 |

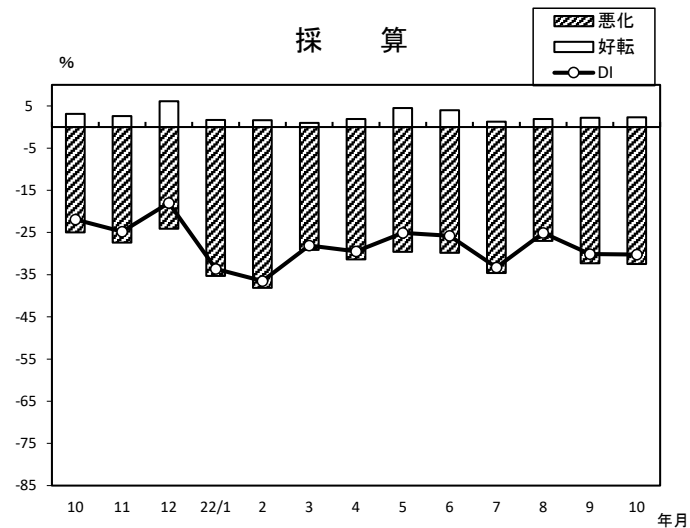
サービス業【理・美容】（前年同月比）



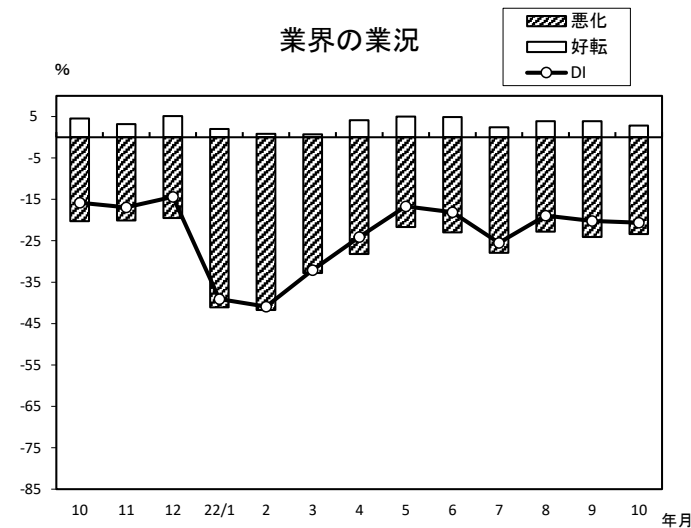
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 10 | 9.5 | -22.2 | -12.7 |
| 11 | 9.5 | -20.6 | -11.1 |
| 12 | 9.5 | -20.9 | -11.4 |
| 22/1 | 9.5 | -41.6 | -32.1 |
| 2 | 9.5 | -45.4 | -35.9 |
| 3 | 9.5 | -34.0 | -24.5 |
| 4 | 9.5 | -30.3 | -20.8 |
| 5 | 9.5 | -25.7 | -16.2 |
| 6 | 9.5 | -20.0 | -10.5 |
| 7 | 9.5 | -22.2 | -12.7 |
| 8 | 9.5 | -21.3 | -11.8 |
| 9 | 9.5 | -18.8 | -9.3 |
| 10 | 9.5 | -17.3 | -7.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 2.6 | -21.3 | -18.7 |
| 11 | 1.2 | -18.3 | -17.1 |
| 12 | 3.1 | -17.2 | -14.1 |
| 22/1 | 1.5 | -32.4 | -30.9 |
| 2 | 0.6 | -29.7 | -29.1 |
| 3 | 1.0 | -25.5 | -24.5 |
| 4 | 1.9 | -21.7 | -19.8 |
| 5 | 2.0 | -18.8 | -16.8 |
| 6 | 2.7 | -19.1 | -16.4 |
| 7 | 0.3 | -22.7 | -22.4 |
| 8 | 1.3 | -17.1 | -15.8 |
| 9 | 1.3 | -17.8 | -16.5 |
| 10 | 1.1 | -20.9 | -19.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 3.1 | -25.0 | -21.9 |
| 11 | 2.6 | -27.4 | -24.8 |
| 12 | 6.1 | -24.1 | -18.0 |
| 22/1 | 1.7 | -35.3 | -33.6 |
| 2 | 1.6 | -38.1 | -36.5 |
| 3 | 1.0 | -29.1 | -28.1 |
| 4 | 1.9 | -31.4 | -29.5 |
| 5 | 4.5 | -29.6 | -25.1 |
| 6 | 4.0 | -29.8 | -25.8 |
| 7 | 1.3 | -34.6 | -33.3 |
| 8 | 1.9 | -27.0 | -25.1 |
| 9 | 2.2 | -32.3 | -30.1 |
| 10 | 2.3 | -32.5 | -30.2 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 10 | 4.5 | -20.3 | -15.8 |
| 11 | 3.2 | -20.1 | -16.9 |
| 12 | 5.1 | -19.5 | -14.4 |
| 22/1 | 2.0 | -41.1 | -39.1 |
| 2 | 0.8 | -41.7 | -40.9 |
| 3 | 0.7 | -32.8 | -32.1 |
| 4 | 4.1 | -28.2 | -24.1 |
| 5 | 5.0 | -21.7 | -16.7 |
| 6 | 4.9 | -23.0 | -18.1 |
| 7 | 2.4 | -27.9 | -25.5 |
| 8 | 3.9 | -22.8 | -18.9 |
| 9 | 3.9 | -24.1 | -20.2 |
| 10 | 2.8 | -23.4 | -20.6 |